

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.18	(0.07)	(0.93)
KES/GBP	150.03	(0.54)	(1.13)
KES/EUR	133.56	(0.47)	0.25

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	155.64	(0.97)	2.32
NSE-20	1,881.57	(0.67)	0.71
NSE-25	3,444.30	(0.54)	0.85
FTSE 15	177.75	(0.15)	(0.22)
FTSE 25	200.73	(0.75)	1.59

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.70	21.91	21.39
Market Turnover (USD MN)	7.85	4.74	45.50
Foreign Buys (%)	32.85	48.41	65.65
Foreign Sales (%)	45.68	38.79	53.50
Foreign Participation (%)	39.26	43.60	59.58

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
K.P.L.C	1.65	6.45	461,600
HF Group	3.89	5.42	32,600
I&M Holdings	46.00	4.55	64,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic Holdings	74.00	(7.50)	14,600
Uchumi Supermarket	0.25	(7.41)	345,100
Longhorn Publishers	4.54	(7.16)	7,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Bamburi Cement	3.05	-	-	42.00	(6.35)
KCB Group	1.93	0.21	1.72	35.75	(0.56)
Safaricom	1.51	1.20	1.01	35.85	(1.51)
Equity Group	1.14	1.12	0.76	37.25	1.92
E.A Breweries	0.08	0.02	0.08	150.25	(0.50)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.58	0.20	0.60
KES/RWF	9.00	(0.06)	(0.84)
KES/TSH	21.05	(0.07)	(0.92)
USD/USH	3,700.01	(0.27)	(1.53)
USD/RWF	991.78	(0.01)	(0.08)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,304.75	(1.00)	(0.39)
USE LCI**	334.16	-	0.70
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,798.17	(0.11)	(1.03)
DSE TSI**	3,523.44	0.14	1.12

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.89	233.00	-
BLR	-	13.44	121.00	-
CTL	-	8.33	75.00	-
IMR	-	5.00	45.00	-
CMR	-	13.33	120.00	-

DSE **				
CRDB	10,931,309.12	11.17	235.00	2.17
DCB	125.91	12.59	265.00	-
JATU	273,477.80	94.08	1,980.00	(8.33)
PAL	190.05	19.01	400.00	-
TPCC	118,782.34	118.78	2,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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