

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.19	(0.00)	(0.93)
KES/GBP	150.61	(0.39)	(1.52)
KES/EUR	133.56	0.00	0.25

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	154.17	(0.94)	1.35
NSE-20	1,888.89	0.39	1.10
NSE-25	3,425.10	(0.56)	0.29
FTSE 15	177.61	(0.08)	(0.30)
FTSE 25	199.54	(0.59)	0.99

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.50	21.70	21.39
Market Turnover (USD MN)	5.11	7.85	50.65
Foreign Buys (%)	44.37	32.85	63.49
Foreign Sales (%)	86.09	45.68	56.82
Foreign Participation (%)	65.23	39.26	60.15

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.27	8.00	15,900
Bamburi Cement	45.30	7.86	33,600
Trans-Century Plc	1.44	7.46	2,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme Ltd	6.50	(9.72)	249,600
Eveready E.A	1.03	(5.50)	1,100
DTB Kenya	72.00	(4.32)	15,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	1.80	0.01	1.78	36.40	1.82
Equity Group	1.31	1.15	1.23	37.15	(0.27)
Safaricom	1.27	1.10	1.13	35.30	(1.53)
E.A Breweries	0.48	-	0.19	150.25	-
Stanchart Bank	0.05	-	-	139.00	(0.36)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.50	(0.25)	0.35
KES/RWF	9.00	0.01	(0.83)
KES/TSH	21.05	(0.00)	(0.92)
USD/USH	3,691.01	0.24	(1.28)
USD/RWF	991.87	(0.01)	(0.09)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,301.65	(0.24)	(0.63)
USE LCI**	334.16	-	0.70
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,797.92	(0.01)	(1.04)
DSE TSI**	3,523.39	(0.00)	1.12

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.88	233.00	-
BLR	-	13.44	121.00	-
CTL	283,276.68	8.33	75.00	-
IMR	-	5.00	45.00	-
CMR	-	13.33	120.00	-

DSE **				
CRDB	756,103.66	11.17	235.00	-
DCB	125.91	12.59	265.00	-
DSE	282,530.03	45.61	960.00	-
JATU	384,613.05	91.23	1,920.00	(3.03)
NICO	52,740.61	8.79	185.00	-
VODA	18,292.91	36.59	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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