

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22<sup>ND</sup> JANUARY 2021



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| KES/USD | 109.81 | 0.34   | (0.58) |
| KES/GBP | 150.64 | (0.02) | (1.54) |
| KES/EUR | 133.34 | 0.16   | 0.42   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| NASI           | 154.84   | 0.43   | 1.79   |
| NSE-20         | 1,887.23 | (0.09) | 1.01   |
| NSE-25         | 3,432.28 | 0.21   | 0.50   |
| FTSE 15        | 177.03   | (0.33) | (0.63) |
| FTSE 25        | 199.85   | 0.16   | 1.15   |

| Market Activity           | Close | 1-day | y-t-d |
|---------------------------|-------|-------|-------|
| Market Cap (USD BN)*      | 21.66 | 21.57 | 21.39 |
| Market Turnover (USD MN)  | 3.08  | 5.12  | 53.75 |
| Foreign Buys (%)          | 79.32 | 44.37 | 64.40 |
| Foreign Sales (%)         | 70.10 | 86.09 | 57.58 |
| Foreign Participation (%) | 74.71 | 65.23 | 60.99 |

| Top Gainers         | VWAP  | 1-day  | Volumes  |
|---------------------|-------|--------|----------|
|                     | (KES) | ch (%) | (shares) |
| Umeme Ltd           | 7.14  | 9.85   | 5,200    |
| E.A.Portland Cement | 11.25 | 9.76   | 1,800    |
| Sanlam Kenya        | 14.00 | 6.06   | 300      |

| Top Losers        | VWAP  | 1-day  | Volumes  |
|-------------------|-------|--------|----------|
|                   | (KES) | ch (%) | (shares) |
| TPS E.A Ltd       | 16.05 | (5.59) | 8,400    |
| B.O.C Kenya       | 58.00 | (3.33) | 600      |
| Centum Investment | 16.35 | (3.25) | 130,300  |

| Top Traders    | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|----------------|----------|---------|---------|--------|--------|
|                | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Equity Group   | 1.03     | 0.98    | 0.98    | 37.20  | 0.13   |
| Safaricom      | 0.98     | 0.93    | 0.34    | 35.55  | 0.71   |
| KCB Group      | 0.75     | 0.48    | 0.73    | 36.00  | (1.10) |
| BAT Kenya      | 0.12     | 0.05    | 0.07    | 397.75 | 1.47   |
| Stanchart Bank | 0.03     | -       | 0.00    | 138.75 | (0.18) |

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 33.56    | 0.18   | 0.53   |
| KES/RWF | 9.03     | 0.36   | (0.48) |
| KES/TSH | 21.12    | 0.34   | (0.58) |
| USD/USH | 3,685.01 | 0.16   | (1.12) |
| USD/RWF | 991.99   | (0.01) | (0.10) |
| USD/TSH | 2,319.01 | (0.00) | (0.00) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI**     | 1,306.20 | 0.35   | (0.28) |
| USE LCI**      | 334.16   | -      | 0.70   |
| RSE RSI        | 110.05   | -      | -      |
| RSE RASI       | 148.15   | -      | -      |
| DSE DSEI**     | 1,790.08 | (0.44) | (1.48) |
| DSE TSI**      | 3,523.24 | (0.00) | 1.11   |

| RSE | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-----|-------------------|------------|-------------|--------------|
| BOK | -                 | 25.79      | 233.00      | -            |
| BLR | -                 | 13.39      | 121.00      | -            |
| CTL | -                 | 8.30       | 75.00       | -            |
| IMR | -                 | 4.98       | 45.00       | -            |
| CMR | -                 | 13.28      | 120.00      | -            |

| DSE ** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|--------|-------------------|------------|-------------|--------------|
| CRDB   | 5,422,472.61      | 11.13      | 235.00      | -            |
| DCB    | 752.89            | 12.55      | 265.00      | -            |
| JATU   | 177,142.42        | 82.39      | 1,740.00    | (9.38)       |
| MBP    | 232.02            | 23.20      | 490.00      | -            |
| MKCB   | 738.69            | 36.93      | 780.00      | -            |
| NICO   | 29,871.77         | 8.76       | 185.00      | -            |
| SWIS   | 2,651.69          | 53.03      | 1,120.00    | -            |
| TBL    | 20,645.31         | 516.13     | 10,900.00   | -            |
| TPCC   | 15,389.28         | 118.38     | 2,500.00    | -            |
| VODA   | 364.61            | 36.46      | 770.00      | -            |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

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