

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.02	(0.20)	(0.78)
KES/GBP	150.24	0.27	(1.27)
KES/EUR	133.71	(0.28)	0.14

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.07	1.44	3.26
NSE-20	1,882.20	(0.27)	0.74
NSE-25	3,455.98	0.69	1.19
FTSE 15	177.22	0.11	(0.52)
FTSE 25	201.64	0.90	2.05

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.93	21.62	21.39
Market Turnover (USD MN)	5.16	3.08	58.95
Foreign Buys (%)	79.26	79.32	65.71
Foreign Sales (%)	33.52	70.10	55.46
Foreign Participation (%)	56.39	74.71	60.58

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	32.00	8.29	400
Total Kenya	25.00	6.38	1,000
Crown Paints	40.00	5.26	3,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.34	(6.94)	4,600
Standard Group	21.00	(6.67)	300
Longhorn	4.35	(6.25)	4,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.35	3.29	0.39	36.45	2.53
Equity Group	0.55	0.54	0.49	36.85	(0.94)
KCB Group	0.45	0.23	0.43	35.95	(0.14)
E.A Breweries	0.37	0.03	0.37	149.00	(0.67)
Bamburi Cement	0.19	-	-	46.35	0.65

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	33.49	(0.20)	0.33
KES/RWF	9.02	(0.18)	(0.66)
KES/TSH	21.08	(0.20)	(0.77)
USD/USH	3,685.01	0.00	(1.12)
USD/RWF	992.11	(0.01)	(0.12)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,308.48	0.17	(0.11)
USE LCI**	336.39	0.67	1.37
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,795.06	0.28	(1.20)
DSE TSI**	3,523.11	(0.00)	1.11

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.79	233.00	-
BLR	-	13.39	121.00	-
CTL	-	8.30	75.00	-
IMR	-	4.98	45.00	-
CMR	-	13.28	120.00	-

DSE **				
CRDB	8,808.01	11.15	235.00	-
DCB	25,359.15	12.57	265.00	-
JATU	180,283.15	74.96	1,580.00	(9.20)
TCCL	44,597.53	22.30	470.00	-
DSE	273,278.49	45.55	960.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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