

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.09	(0.06)	(0.84)
KES/GBP	150.71	(0.32)	(1.59)
KES/EUR	133.87	(0.12)	0.02

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.45	0.24	3.51
NSE-20	1,888.71	0.35	1.09
NSE-25	3,461.61	0.16	1.36
FTSE 15	177.12	(0.06)	(0.58)
FTSE 25	202.15	0.25	2.31

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.97	21.92	21.39
Market Turnover (USD MN)	1.75	5.16	60.71
Foreign Buys (%)	68.07	79.26	65.78
Foreign Sales (%)	48.24	33.52	55.25
Foreign Participation (%)	58.16	56.39	60.51

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.44	7.46	600
NBV	5.14	5.54	9,500
Williamson Tea	137.00	5.38	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	14.85	(4.81)	1,800
Kenya Power	1.61	(3.01)	249,800
E.A.Cables	1.34	(2.90)	60,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.69	0.67	0.18	36.55	0.27
Equity Group	0.49	0.42	0.47	36.75	(0.27)
I&M Holdings	0.24	-	-	46.50	0.11
E.A Breweries	0.13	0.05	0.12	148.25	(0.50)
B.A.T Kenya	0.05	0.05	0.05	400.25	0.06

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.49	(0.01)	0.32
KES/RWF	9.01	(0.07)	(0.73)
KES/TSH	21.06	(0.06)	(0.84)
USD/USH	3,687.01	(0.05)	(1.17)
USD/RWF	992.07	0.00	(0.11)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,302.02	(0.49)	(0.60)
USE LCI**	336.53	0.04	1.41
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,793.12	(0.11)	(1.31)
DSE TSI**	3,522.99	(0.00)	1.10

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.79	233.00	-
BLR	-	13.39	121.00	-
CTL	-	8.30	75.00	-
IMR	-	4.98	45.00	-
CMR	-	13.28	120.00	-

DSE **				
CRDB	208,125.04	11.16	235.00	-
JATU	430,005.84	68.36	1,440.00	(8.86)
SWIS	132,609.82	53.17	1,120.00	-
TBL	62,096,762.71	517.47	10,900.00	-
TPCC	197,256.92	118.69	2,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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