

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH JANUARY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	110.10	(0.01)	(0.85)
KES/GBP	150.62	0.06	(1.52)
KES/EUR	133.69	0.13	0.15

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	156.95	(0.32)	3.18
NSE-20	1,889.74	0.05	1.14
NSE-25	3,450.04	(0.33)	1.02
FTSE 15	176.96	(0.09)	(0.67)
FTSE 25	201.06	(0.54)	1.76

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	21.90	21.97	21.39
Market Turnover (USD MN)	7.24	1.75	68.01
Foreign Buys (%)	82.35	68.07	67.56
Foreign Sales (%)	86.61	48.24	58.61
Foreign Participation (%)	84.48	58.16	63.09

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum Investment	17.00	5.92	23,500
TPS Eastern Africa	15.60	5.05	300
NBV	5.28	2.72	38,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.38	(7.32)	217,900
Total Kenya	24.10	(5.86)	1,500
Umeme	7.12	(3.78)	1,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.73	4.00	4.43	36.40	(0.41)
Equity Group	1.95	1.92	1.71	36.75	-
DTB Kenya	0.26	-	-	75.00	-
KCB Group	0.09	0.01	0.08	35.90	(0.14)
E.A Breweries	0.04	0.02	0.03	148.50	0.17

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.47	(0.06)	0.26
KES/RWF	9.01	0.00	(0.72)
KES/TSH	21.06	(0.01)	(0.84)
USD/USH	3,685.00	0.05	(1.12)
USD/RWF	992.17	(0.01)	(0.12)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,302.02	-	(0.60)
USE LCI**	336.53	-	1.41
RSE RSI	110.05	-	-
RSE RASI	148.15	-	-
DSE DSEI**	1,791.18	(0.11)	(1.41)
DSE TSI**	3,522.87	(0.00)	1.10

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.86	233.00	-
BLR	-	13.43	121.00	-
CTL	-	8.32	75.00	-
IMR	21,472.56	4.99	45.00	-
CMR	-	13.32	120.00	-

DSE **				
CRDB	29,391,931.00	11.16	235.00	-
JATU	222,996.10	61.72	1,300.00	(9.72)
TCCL	22,314.33	22.31	470.00	-
NICO	8,783.30	8.78	185.00	-
SWIS	44,881,250.74	53.17	1,120.00	-
TPCC	71,572.02	118.69	2,500.00	-
VODA	68,728.13	36.56	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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