

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

1ST JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.92	(0.07)	1.15
GBP/KES	149.31	(0.07)	(0.64)
EUR/KES	128.20	0.02	4.25

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	174.87	0.77	14.96
NSE-20	1,926.93	(0.03)	3.13
NSE-25	3,788.02	0.42	10.92
FTSE 15	204.19	0.02	14.62
FTSE 25	230.36	0.63	16.59

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.23	25.04	21.39
Market Turnover (USD MN)	5.36	2.66	586.53
Foreign Buys (%)	47.49	49.77	56.21
Foreign Sales (%)	22.91	59.43	58.55
Foreign Participation (%)	35.20	54.60	57.38

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	10.20	9.80	95,500
Jubilee Holdings	350.50	8.35	8,000
CIC Insurance	2.16	6.48	132,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	4.02	(4.74)	6,500
Centum	16.60	(4.60)	230,700
Eveready E.A	0.94	(4.08)	900
Trans-Century	1.35	(3.57)	6,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.57	2.16	0.72	42.00	1.33
Nation Media	0.96	-	-	25.00	-
Cooperative Bank	0.79	0.00	0.00	13.85	0.36
KCB Group	0.50	0.32	0.47	42.50	(0.35)
I & M Group	0.14	-	-	21.45	(1.83)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.94	(0.07)	(1.32)
KES/RWF	9.32	(0.07)	2.69
KES/TSH	21.49	(0.07)	1.16
USD/USH	3,555.01	(0.00)	2.45
USD/RWF	1,005.95	0.00	(1.51)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,498.22	(0.53)	14.38
USE LCI**	344.76	(0.60)	3.89
DSE DSEI**	1,985.83	0.24	9.30
DSE TSI**	3,653.03	0.01	4.84

DSE **

CRDB	20,867.36	13.73	295.00	-
DCB	11,168.97	11.17	240.00	-
DSE	604,986.02	60.50	1,300.00	4.84
NICO	14,659.28	10.47	225.00	-
SWIS	104.24	52.12	1,120.00	-
TBL	152,177,251.60	507.26	10,900.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwanda Securities Exchange (RSE) remained closed on 1st July 2021, in observance of the National Independence Day.

RESEARCH DEPARTMENT

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