

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.95	(0.03)	1.12
GBP/KES	149.06	0.17	(0.48)
EUR/KES	128.12	0.06	4.31

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	171.21	(2.09)	12.56
NSE-20	1,928.42	0.08	3.21
NSE-25	3,781.20	(0.18)	10.72
FTSE 15	204.70	0.25	14.90
FTSE 25	229.61	(0.33)	16.21

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.03	25.23	21.39
Market Turnover (USD MN)	5.83	5.36	592.30
Foreign Buys (%)	70.41	47.49	56.35
Foreign Sales (%)	59.02	22.91	58.55
Foreign Participation (%)	64.72	35.20	57.45

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	12.05	7.59	137,600
Bamburi Cement	37.90	5.28	1,700
Carbacid	12.50	5.04	5,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	7.70	(9.62)	1,000
Uchumi	0.25	(7.41)	110,800
E.A.Portland Cement	8.00	(5.88)	1,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.97	3.36	2.04	41.35	(1.55)
KCB Group	0.75	0.39	0.73	42.50	-
Equity Group	0.41	0.27	0.30	46.70	4.12
E.A Breweries	0.30	0.07	0.26	181.00	0.56
ABSA Kenya	0.11	0.00	0.10	9.40	(2.08)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.98	0.11	(1.21)
KES/RWF	9.32	(0.03)	2.66
KES/TSH	21.48	(0.03)	1.13
USD/USH	3,560.01	(0.14)	2.31
USD/RWF	1,005.96	(0.00)	(1.51)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,485.97	(0.82)	13.44
USE LCI**	346.98	0.64	4.56
RSE RSI	108.07	-	(1.80)
RSE RASI	147.15	-	(0.67)
DSE DSEI**	1,965.25	(1.04)	8.17
DSE TSI**	3,629.33	(0.65)	4.16

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.76	240.00	-
BLR	-	12.23	114.00	(5.00)
IMR	10,141.12	4.83	45.00	-
CMR	-	12.88	120.00	-
MTNR	-	24.68	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	9,160,048.13	12.57	270.00	(8.47)
DCB	223.45	11.17	240.00	-
DSE	31,710.86	60.52	1,300.00	-
MKCB	726.20	36.31	780.00	-
NICO	107,068.37	10.71	230.00	2.22
NMB	3,267.91	108.93	2,340.00	-
SWIS	11,991.66	52.14	1,120.00	-
TCCL	103,577.01	20.72	445.00	9.88
TOL	232.76	23.28	500.00	-
TPCC	115,298.67	167.59	3,600.00	-
VODA	358.45	35.84	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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