

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.94	0.01	1.12
GBP/KES	148.63	0.29	(0.19)
EUR/KES	127.79	0.26	4.56

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	173.97	1.61	14.37
NSE-20	1,921.39	(0.36)	2.84
NSE-25	3,797.47	0.43	11.19
FTSE 15	205.26	0.27	15.22
FTSE 25	230.33	0.31	16.58

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.10	25,028.26	21.39
Market Turnover (USD MN)	3.07	5.83	595.33
Foreign Buys (%)	51.28	70.41	56.32
Foreign Sales (%)	40.65	59.02	58.46
Foreign Participation (%)	45.96	64.72	57.39

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.74	10.00	1,000
CIC Insurance	2.60	8.33	5,522,400
Uchumi Supermarket	0.27	8.00	204,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	7.20	(10.00)	100
NSE	8.20	(8.48)	25,200
Crown Paints	33.00	(8.08)	11,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.27	1.17	1.03	41.40	0.12
Stanchart Bank	0.37	-	0.01	130.00	-
Equity Group	0.36	0.35	0.17	46.50	(0.43)
DTB Kenya	0.28	-	-	59.00	-
ABSA Bank	0.27	0.00	-	9.42	0.21

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.96	(0.04)	(1.25)
KES/RWF	9.32	0.02	2.67
KES/TSH	21.48	0.01	1.14
USD/USH	3,558.31	0.05	2.36
USD/RWF	1,006.03	(0.01)	(1.52)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,488.02	0.14	13.60
USE LCI**	346.98	-	4.56
DSE DSEI**	1,971.96	0.34	8.54
DSE TSI**	3,610.21	(0.53)	3.61

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	5,350,991.93	11.64	250.00	(7.41)
DCB	223.43	11.17	240.00	-
DSE	909,492.91	60.51	1,300.00	-
NICO	37,703.53	10.47	225.00	(2.17)
NMB	27,230.33	108.92	2,340.00	-
BL	332,683,541.71	507.37	10,900.00	-
TCCL	6,723,851.90	22.34	480.00	7.87
TPCC	132,381.28	167.57	3,600.00	-
VODA	25,447.55	35.84	770.00	-

*Local Currency

**Trading data for the previous day.

NOTE: The Rwanda Stock Exchange (RSE) remained closed on 5th July 2021, in observance of Liberation Day.

RESEARCH DEPARTMENT

research@dyerandblair.com