

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.95	(0.01)	1.12
GBP/KES	149.26	(0.42)	(0.61)
EUR/KES	128.02	(0.18)	4.39

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	173.93	(0.02)	14.34
NSE-20	1,931.57	0.53	3.38
NSE-25	3,803.01	0.15	11.35
FTSE 15	206.22	0.47	15.76
FTSE 25	230.62	0.13	16.72

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.09	25.10	21.39
Market Turnover (USD MN)	4.33	3.07	599.61
Foreign Buys (%)	64.57	51.28	56.38
Foreign Sales (%)	50.76	40.65	58.41
Foreign Participation (%)	57.66	45.96	57.39

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	11.85	9.72	100
CIC Insurance	2.83	8.85	622,600
Car & General	28.75	8.49	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.40	(9.09)	2,300
Limuru Tea	300.00	(6.25)	1,600
Carbacid Investments	12.00	(4.76)	4,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.41	2.74	2.16	41.30	(0.24)
DTB Bank	0.26	0.00	-	59.00	-
Equity Group	0.22	0.03	0.01	46.80	0.65
Nation Media	0.11	-	0.00	25.00	-
KCB Group	0.04	-	-	42.95	0.59

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	33.00	0.10	(1.15)
KES/RWF	9.32	(0.01)	2.67
KES/TSH	21.48	(0.01)	1.13
USD/USH	3,562.00	(0.10)	2.26
USD/RWF	1,006.03	(0.00)	(1.52)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,504.90	1.13	14.89
USE LCI**	346.44	(0.16)	4.40
RSE RSI	108.07	-	(1.80)
RSE RASI	147.15	-	(0.67)
DSE DSEI**	1,983.13	0.57	9.15
DSE TSI**	3,610.21	-	3.61

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.75	240.00	-
BLR	-	12.23	114.00	-
IMR	35,249.05	4.83	45.00	-
CMR	-	12.88	120.00	-
MTNR	-	24.68	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	77,098.71	11.64	250.00	-
DSE	42,360.65	60.52	1,300.00	-
NICO	121,527.36	10.47	225.00	-
NMB	980.35	108.93	2,340.00	-
TCCL	4,468.82	22.34	480.00	-
TPCC	35,191.93	167.58	3,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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