

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.95	-	1.12
GBP/KES	149.55	(0.19)	(0.80)
EUR/KES	127.94	0.06	4.45

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	174.80	0.50	14.92
NSE-20	1,939.44	0.41	3.80
NSE-25	3,830.60	0.73	12.16
FTSE 15	208.17	0.95	16.85
FTSE 25	232.20	0.69	17.52

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.22	25.09	21.39
Market Turnover (USD MN)	4.20	4.33	603.76
Foreign Buys (%)	100.12	64.57	56.68
Foreign Sales (%)	48.95	50.76	58.34
Foreign Participation (%)	74.53	57.66	57.51

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC Insurance	3.10	9.54	2,043,700
Carbacid	12.85	7.08	2,100
B.O.C Kenya	65.75	6.91	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century Plc	1.30	(9.09)	4,200
Sameer Africa	3.10	(8.82)	10,000
Uchumi	0.25	(7.41)	183,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.52	1.52	2.28	41.40	0.24
Equity Group	0.93	0.37	0.31	47.55	1.60
Bank Of Kigali	0.34	0.15	0.34	27.00	3.85
KCB Group	0.06	0.00	-	43.80	1.98
CIC Insurance	0.06	-	-	3.10	9.54

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.98	(0.06)	(1.21)
KES/RWF	9.32	0.01	2.68
KES/TSH	21.48	-	1.13
USD/USH	3,559.80	0.06	2.32
USD/RWF	1,006.15	(0.01)	(1.53)
USD/TSH	2,319.00	-	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,513.31	0.56	15.53
USE LCI**	346.44	-	4.40
RSE RSI	108.07	-	(1.80)
RSE RASI	147.15	-	(0.67)
DSE DSEI**	1,987.14	0.20	9.37
DSE TSI**	3,610.21	-	3.61

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.75	240.00	-
BLR	-	12.23	114.00	-
IMR	35,244.89	4.83	45.00	-
CMR	-	12.87	120.00	-
MTNR	-	24.68	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,340,703.00	11.64	250.00	-
DSE	2,420.61	60.52	1,300.00	-
NMB	980.35	108.93	2,340.00	-
TCCL	544,301.79	22.34	480.00	-
TPCC	3,351.61	167.58	3,600.00	-
VODA	716.87	35.84	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com