

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.95	-	1.12
GBP/KES	149.03	0.34	(0.46)
EUR/KES	127.60	0.26	4.70

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	175.64	0.48	15.47
NSE-20	1,945.11	0.29	4.11
NSE-25	3,866.74	0.94	13.22
FTSE 15	211.48	1.59	18.71
FTSE 25	234.50	0.99	18.69

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.34	25.22	21.39
Market Turnover (USD MN)	4.80	4.20	608.51
Foreign Buys (%)	50.14	48.95	56.63
Foreign Sales (%)	55.55	71.20	58.32
Foreign Participation (%)	52.84	60.08	57.47

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme Ltd	5.82	6.20	400
Standard Group	18.00	5.88	100
CIC Insurance	3.27	5.48	1,504,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	85.50	(9.04)	6,800
Eaagads	10.80	(8.86)	7,200
Eveready E.A	0.96	(8.57)	8,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.86	0.49	0.47	49.00	3.05
Safaricom	0.84	0.46	0.52	41.40	-
KCB Group	0.70	0.22	0.39	45.50	3.88
E.A Breweries	0.68	0.68	0.62	187.00	1.22
Nation Media	0.64	-	0.00	25.00	0.20

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.98	0.01	(1.21)
KES/RWF	9.32	0.01	2.69
KES/TSH	21.48	-	1.13
USD/USH	3,560.01	(0.01)	2.31
USD/RWF	1,006.25	(0.01)	(1.54)
USD/TSH	2,319.00	-	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,518.78	0.36	15.95
USE LCI**	346.44	-	4.40
RSE RSI	108.07	-	(1.80)
RSE RASI	147.15	-	(0.67)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.75	240.00	-
BLR	-	12.23	114.00	-
IMR	93,172.70	4.83	45.00	-
CMR	-	12.87	120.00	-
MTNR	-	24.67	230.00	-

*Local Currency

**Trading data for the previous day.

NOTE: The Dar Es Salaam Stock Exchange (DSE) remained closed on 7th July 2021, in observance of Saba Saba Day.

RESEARCH DEPARTMENT

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