

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.95	-	1.12
GBP/KES	148.77	0.18	(0.28)
EUR/KES	127.83	(0.18)	4.53

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	175.22	(0.24)	15.19
NSE-20	1,951.41	0.32	4.44
NSE-25	3,865.03	(0.04)	13.17
FTSE 15	211.61	0.06	18.78
FTSE 25	234.19	(0.13)	18.53

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.28	25.34	21.39
Market Turnover (USD MN)	8.69	4.80	617.10
Foreign Buys (%)	62.37	50.14	56.71
Foreign Sales (%)	66.17	55.55	58.43
Foreign Participation (%)	64.27	52.84	57.57

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.37	8.71	100
E.A.Cables	1.38	6.15	700
Standard Group	19.00	5.56	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	26.30	(9.93)	300
Kakuzi	372.75	(7.96)	600
Umeme	5.52	(5.15)	7,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	4.02	3.82	3.96	187.50	0.27
Safaricom	1.58	1.05	0.87	41.25	(0.36)
Equity Group	1.56	0.18	0.71	49.00	-
KCB Group	0.53	0.05	0.07	45.50	-
ABSA Bank	0.28	0.27	-	10.05	0.50

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.86	(0.37)	(1.57)
KES/RWF	9.32	0.01	2.70
KES/TSH	21.48	-	1.13
USD/USH	3,547.01	0.37	2.67
USD/RWF	1,006.36	(0.01)	(1.55)
USD/TSH	2,319.00	-	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,532.07	0.88	16.96
USE LCI**	347.00	0.16	4.57
RSE RSI	108.07	-	(1.80)
RSE RASI	147.15	-	(0.67)
DSE DSEI**	2,004.89	0.89	10.35
DSE TSI**	3,604.35	(0.16)	3.44

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.74	240.00	-
BLR	-	12.23	114.00	-
IMR	28,479.49	4.83	45.00	-
CMR	-	12.87	120.00	-
MTNR	-	24.67	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	2,268,127.80	11.40	245.00	(2.00)
SE	837,903.01	55.86	1,200.00	(7.69)
NICO	4,294.25	10.47	225.00	-
NMB	217.85	108.93	2,340.00	-
TCCL	4,647,568.68	22.34	480.00	-
TPCC	58,653.21	167.58	3,600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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