

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.95	-	1.12
GBP/KES	149.17	(0.27)	(0.55)
EUR/KES	127.95	(0.09)	4.44

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	174.44	(0.45)	14.68
NSE-20	1,943.89	(0.39)	4.04
NSE-25	3,837.27	(0.72)	12.36
FTSE 15	209.99	(0.77)	17.87
FTSE 25	232.52	(0.71)	17.68

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.16	25.28	21.39
Market Turnover (USD MN)	3.47	8.69	620.53
Foreign Buys (%)	10.60	62.37	56.45
Foreign Sales (%)	19.13	66.17	58.21
Foreign Participation (%)	14.86	64.27	57.33

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	15.00	5.63	500
Umeme Ltd	5.82	5.43	100
Kenya Re	2.53	4.12	306,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Jubilee Holdings	355.00	(8.97)	200
Olympia Capital	2.00	(6.98)	900
Uchumi	0.26	(3.70)	167,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
DTB Kenya	2.45	2.45	-	58.00	(1.69)
Safaricom	0.46	0.46	0.26	41.15	(0.24)
KCB Group	0.14	0.14	0.04	44.75	(1.65)
Equity Group	0.08	0.08	0.05	48.65	(0.71)
E.A Breweries	0.08	0.08	0.02	184.50	(1.60)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.83	(0.08)	(1.65)
KES/RWF	9.32	0.01	2.71
KES/TSH	21.48	-	1.13
USD/USH	3,544.01	0.08	2.75
USD/RWF	1,006.44	(0.01)	(1.56)
USD/TSH	2,319.00	-	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,558.12	1.70	18.95
USE LCI**	344.82	(0.63)	3.91
RSE RSI	108.07	-	(1.80)
RSE RASI	147.15	-	(0.67)
DSE DSEI**	2,007.02	0.11	10.47
DSE TSI**	3,604.35	-	3.44

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.74	240.00	-
BLR	3,861.34	12.87	120.00	5.26
IMR	965.33	4.83	45.00	-
CMR	-	12.87	120.00	-
MTNR	-	24.67	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	818,749.94	11.40	245.00	-
NMB	43,570.96	108.93	2,340.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com