

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13<sup>TH</sup> JULY 2021



DYER & BLAIR  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day ch (%) | y-t-d ch (%) |
|---------|--------|--------------|--------------|
| USD/KES | 107.95 | -            | 1.12         |
| GBP/KES | 149.48 | (0.20)       | (0.76)       |
| EUR/KES | 127.93 | 0.01         | 4.46         |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day ch (%) | y-t-d ch (%) |
|----------------|----------|--------------|--------------|
| NASI           | 174.84   | 0.23         | 14.94        |
| NSE-20         | 1,953.37 | 0.49         | 4.55         |
| NSE-25         | 3,844.58 | 0.19         | 12.57        |
| FTSE 15        | 210.07   | 0.04         | 17.92        |
| FTSE 25        | 232.72   | 0.09         | 17.79        |

| Market Activity           | Close | 1-day | y-t-d Cumm. |
|---------------------------|-------|-------|-------------|
| Market Cap (USD BN)*      | 25.22 | 25.16 | 21.39       |
| Market Turnover (USD MN)  | 3.66  | 3.47  | 624.15      |
| Foreign Buys (%)          | 83.37 | 10.60 | 56.61       |
| Foreign Sales (%)         | 69.21 | 19.13 | 58.28       |
| Foreign Participation (%) | 76.29 | 14.86 | 57.44       |

| Top Gainers     | VWAP  | 1-day  | Volumes  |
|-----------------|-------|--------|----------|
|                 | (KES) | ch (%) | (shares) |
| Express Kenya   | 4.40  | 10.00  | 400      |
| Eaagads Ltd     | 11.85 | 9.72   | 200      |
| Olympia Capital | 2.18  | 9.00   | 1,200    |

| Top Losers         | VWAP  | 1-day   | Volumes  |
|--------------------|-------|---------|----------|
|                    | (KES) | ch (%)  | (shares) |
| Standard Group     | 17.10 | (10.00) | 1,500    |
| TPS Eastern Africa | 14.10 | (6.00)  | 8,300    |
| NBV Ltd            | 12.00 | (4.00)  | 48,100   |

| Top Traders  | Turnover | F.buys  | F.sales | VWAP  | 1-day  |
|--------------|----------|---------|---------|-------|--------|
|              | (USD mn) | (USD m) | (USD m) | (KES) | ch (%) |
| Safaricom    | 2.33     | 2.28    | 2.03    | 41.20 | 0.12   |
| KCB Group    | 0.63     | 0.61    | 0.22    | 44.75 | -      |
| Equity Group | 0.13     | 0.11    | 0.08    | 48.00 | (1.34) |
| DTB Kenya    | 0.12     | 0.00    | 0.12    | 59.50 | 2.59   |
| Nation Media | 0.11     | -       | -       | 25.00 | 0.20   |

\*Year-to-date refers to Market Capitalization as at 31st December 2020

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day ch (%) | y-t-d ch (%) |
|---------|----------|--------------|--------------|
| KES/USH | 32.84    | 0.03         | (1.62)       |
| KES/RWF | 9.32     | 0.01         | 2.72         |
| KES/TSH | 21.48    | -            | 1.13         |
| USD/USH | 3,545.00 | (0.03)       | 2.72         |
| USD/RWF | 1,006.57 | (0.01)       | (1.57)       |
| USD/TSH | 2,319.00 | -            | 0.00         |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day ch (%) | y-t-d ch (%) |
|----------------|----------|--------------|--------------|
| USE ALSI**     | 1,556.06 | (0.13)       | 18.80        |
| USE LCI**      | 344.21   | (0.18)       | 3.72         |
| RSE RSI        | 108.92   | 0.79         | (1.03)       |
| RSE RASI       | 147.39   | 0.16         | (0.51)       |
| DSE DSEI**     | 1,988.37 | (0.93)       | 9.44         |
| DSE TSI**      | 3,609.31 | 0.14         | 3.58         |

| RSE  | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|------|-------------------|------------|-------------|--------------|
| BOK  | -                 | 25.74      | 240.00      | -            |
| BLR  | -                 | 12.23      | 114.00      | -            |
| IMR  | 23,647.63         | 4.83       | 45.00       | -            |
| CMR  | -                 | 12.87      | 120.00      | -            |
| MTNR | -                 | 24.67      | 230.00      | -            |

| DSE** | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-------|-------------------|------------|-------------|--------------|
| CRDB  | 9,072,511.20      | 11.64      | 250.00      | 2.04         |
| DCB   | 782.04            | 11.17      | 240.00      | -            |
| DSE   | 163,670.39        | 55.86      | 1,200.00    | -            |
| MKCB  | 726.18            | 36.31      | 780.00      | -            |
| NICO  | 13,615.92         | 10.47      | 225.00      | -            |
| NMB   | 22,112.26         | 108.93     | 2,340.00    | -            |
| SWALA | 228.10            | 22.81      | 490.00      | -            |
| TPCC  | 3,351.61          | 167.58     | 3,600.00    | -            |
| VODA  | 716.87            | 35.84      | 770.00      | -            |

\*Local Currency

\*\*Trading data for the previous day.

### RESEARCH DEPARTMENT

[research@dyerandblair.com](mailto:research@dyerandblair.com)