

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.98	(0.03)	1.09
GBP/KES	149.53	(0.04)	(0.79)
EUR/KES	127.87	0.04	4.50

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	176.15	0.75	15.80
NSE-20	1,955.47	0.11	4.66
NSE-25	3,860.78	0.42	13.05
FTSE 15	210.12	0.02	17.95
FTSE 25	234.14	0.61	18.50

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.40	25.21	21.39
Market Turnover (USD MN)	3.53	3.66	627.64
Foreign Buys (%)	51.58	83.37	56.58
Foreign Sales (%)	44.74	69.21	58.20
Foreign Participation (%)	48.16	76.29	57.39

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	93.50	10.00	500
Eveready E.A	1.05	8.25	900
DTB Kenya	63.50	6.72	228,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC Insurance	3.08	(8.61)	14,000
Sameer Africa	3.22	(5.29)	1,800
Crown Paints	24.95	(4.04)	2,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.14	1.12	0.98	48.10	0.21
Safaricom	0.67	0.65	0.17	41.75	1.33
E.A Breweries	0.39	-	0.38	187.50	(0.40)
StanChart Bank	0.35	-	0.03	129.50	(0.58)
I&M Group	0.33	0.02	-	21.55	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.78	(0.17)	(1.79)
KES/RWF	9.32	(0.04)	2.69
KES/TSH	21.48	(0.03)	1.10
USD/USH	3,540.01	0.14	2.86
USD/RWF	1,006.51	0.01	(1.57)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,537.11	(1.22)	17.35
USE LCI**	346.39	0.63	4.38
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,994.44	0.31	9.77
DSE TSI**	3,610.35	0.03	3.61

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.75	240.00	-
BLR	-	12.87	120.00	-
IMR	188,765.27	4.83	45.00	-
CMR	-	12.87	120.00	-
MTNR	-	24.68	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	5,555,322.74	11.64	250.00	-
DSE	519,235.60	58.67	1,260.00	5.00
NICO	8,411,314.13	10.71	230.00	2.22
NMB	393,345.07	108.96	2,340.00	-
SWIS	1,043.03	52.15	1,120.00	-
TCCL	127,923.06	23.05	495.00	3.13
TPCC	917,274.33	167.63	3,600.00	-
VODA	45,893.52	35.85	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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