

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	108.03	(0.05)	1.04
GBP/KES	149.83	(0.20)	(0.99)
EUR/KES	127.68	0.15	4.64

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	178.78	1.49	17.53
NSE-20	1,969.79	0.73	5.43
NSE-25	3,904.50	1.13	14.33
FTSE 15	212.37	1.07	19.21
FTSE 25	237.58	1.47	20.24

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.79	25.39	21.39
Market Turnover (USD MN)	2.28	3.53	629.90
Foreign Buys (%)	68.65	51.58	56.63
Foreign Sales (%)	47.13	44.74	58.16
Foreign Participation (%)	57.89	48.16	57.39

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	18.75	8.38	100
KenGen	4.32	8.00	345,800
Jubilee Holdings	385.00	7.54	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	22.50	(9.82)	7,300
Eveready E.A.	0.97	(7.62)	400
Olympia Capital	2.00	(6.98)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.48	1.44	0.72	42.60	2.04
BAT Kenya	0.24	-	0.24	445.00	0.79
KCB Group	0.16	0.08	-	44.95	0.78
Nation Media	0.09	-	0.00	25.00	-
I&M Group	0.05	-	0.00	21.55	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.77	(0.05)	(1.84)
KES/RWF	9.32	(0.04)	2.65
KES/TSH	21.47	(0.05)	1.05
USD/USH	3,540.01	0.00	2.86
USD/RWF	1,006.62	(0.01)	(1.58)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,536.51	(0.04)	17.30
USE LCI**	346.43	0.01	4.39
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,995.59	0.06	9.84
DSE TSI**	3,610.35	-	3.61

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.76	240.00	-
BLR	-	12.88	120.00	-
IMR	-	4.83	45.00	-
CMR	-	12.88	120.00	-
MTNR	-	24.68	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	502,797.46	11.65	250.00	-
DCB	111.81	11.18	240.00	-
DSE	8,276.38	58.70	1,260.00	-
NICO	53,573.34	10.71	230.00	-
TBL	611,738,310.53	507.78	10,900.00	-
TCC	7,919.54	791.95	17,000.00	-
TPCC	838.54	167.71	3,600.00	-
VODA	88,600.99	35.87	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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