

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	108.19	(0.14)	0.90
GBP/KES	149.84	(0.01)	(1.00)
EUR/KES	127.90	(0.17)	4.48

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	178.65	(0.07)	17.45
NSE-20	1,972.33	0.13	5.56
NSE-25	3,902.04	(0.06)	14.25
FTSE 15	211.92	(0.21)	18.96
FTSE 25	237.37	(0.09)	20.14

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.73	25.75	21.39
Market Turnover (USD MN)	4.00	2.27	633.86
Foreign Buys (%)	85.58	68.65	56.81
Foreign Sales (%)	84.42	47.13	58.33
Foreign Participation (%)	85.00	57.89	57.57

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	152.25	9.34	4,000
Car & General	30.00	9.09	1,200
NSE Plc	8.82	4.50	10,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.17	(10.00)	11,800
Crown Paints	20.25	(10.00)	26,500
CIC Insurance	2.64	(9.28)	96,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.97	2.82	2.86	42.60	-
Equity Group	0.63	0.57	0.50	48.55	-
DTB Bank	0.09	-	-	66.25	1.92
Co-op Bank	0.07	0.00	-	13.50	(0.37)
I&M Group	0.06	0.00	-	21.50	(0.23)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.74	(0.07)	(1.91)
KES/RWF	9.31	(0.13)	2.52
KES/TSH	21.43	(0.14)	0.91
USD/USH	3,542.50	(0.07)	2.79
USD/RWF	1,006.76	(0.01)	(1.59)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,532.19	(0.28)	16.97
USE LCI**	344.12	(0.67)	3.70
RSE RSI	108.30	(0.57)	(1.59)
RSE RASI	147.21	(0.12)	(0.63)
DSE DSEI**	2,004.91	0.47	10.35
DSE TSI**	3,610.35	-	3.61

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	295,467.25	25.25	235.00	(2.08)
BLR	-	12.90	120.00	-
IMR	191,014.01	4.84	45.00	-
CMR	-	12.90	120.00	-
MTNR	-	24.72	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	214,918.19	11.66	250.00	-
DSE	1,073,664.91	60.65	1,300.00	3.17
NMB	2,838.36	109.17	2,340.00	-
SWIS	37,098.38	52.25	1,120.00	-
TCCL	2,383,775.99	22.39	480.00	(3.03)
VODA	1,436.91	35.92	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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