

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	108.20	(0.01)	0.89
GBP/KES	149.61	0.15	(0.85)
EUR/KES	127.81	0.07	4.54

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	178.61	(0.02)	17.42
NSE-20	1,985.02	0.64	6.24
NSE-25	3,897.29	(0.12)	14.11
FTSE 15	212.08	0.08	19.05
FTSE 25	237.31	(0.03)	20.11

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.72	25.73	25.49
Market Turnover (USD MN)	5.66	4.00	639.47
Foreign Buys (%)	41.33	85.58	56.67
Foreign Sales (%)	32.39	84.42	58.10
Foreign Participation (%)	36.86	85.00	57.39

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Holdings	8.56	9.74	3,600
WPP Scangroup	4.94	7.39	36,800
Eveready E.A.	1.04	7.22	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Jubilee Holdings	353.75	(8.12)	5,900
Eaagads Ltd	11.00	(7.17)	10,100
CIC Insurance	2.52	(4.55)	26,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.15	2.08	1.50	42.60	-
DTB Bank	2.09	-	0.00	69.00	4.15
Equity Group	0.66	0.18	0.29	48.55	-
I&M Group	0.27	-	-	21.50	-
Co-op Bank	0.09	-	-	13.45	(0.37)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.86	0.34	(1.57)
KES/RWF	9.31	(0.00)	2.52
KES/TSH	21.43	(0.01)	0.90
USD/USH	3,555.01	(0.35)	2.45
USD/RWF	1,006.84	(0.01)	(1.60)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,549.37	1.12	18.29
USE LCI**	346.17	0.60	4.32
RSE RSI	108.30	-	(1.59)
RSE RASI	147.21	-	(0.63)
DSE DSEI**	2,004.91	-	10.35
DSE TSI**	3,610.35	-	3.61

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.25	235.00	-
BLR	-	12.90	120.00	-
IMR	33,367.72	4.84	45.00	-
CMR	-	12.90	120.00	-
MTNR	27,188.51	24.72	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	191,414.01	11.66	250.00	-
DCB	1,119.79	11.20	240.00	-
DSE	6,065.53	60.66	1,300.00	-
PAL	186.63	18.66	400.00	-
TPCC	5,039.05	167.97	3,600.00	-
VODA	359.27	35.93	770.00	-

*Local Currency

**Trading data for the previous day.

The NSE will remain closed tomorrow 20th July 2021.

RESEARCH DEPARTMENT

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