

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	108.20	-	0.89
GBP/KES	148.81	0.54	(0.31)
EUR/KES	127.65	0.13	4.66

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	178.89	0.16	17.61
NSE-20	1,985.36	0.02	6.26
NSE-25	3,892.67	(0.12)	13.98
FTSE 15	211.21	(0.41)	18.56
FTSE 25	237.12	(0.08)	20.01

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.76	25.72	25.54
Market Turnover (USD MN)	5.66	5.66	645.08
Foreign Buys (%)	75.73	41.33	56.84
Foreign Sales (%)	85.64	32.39	58.34
Foreign Participation (%)	80.69	36.86	57.59

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	9.40	9.81	20,900
Trans-Century	1.25	8.70	36,200
Umeme Ltd	6.26	7.56	15,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	10.15	(8.14)	42,600
Kapchorua Tea	92.00	(6.12)	6,500
TPS E.A	14.10	(6.00)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.23	3.16	3.11	42.80	0.47
Equity Group	1.11	0.85	0.92	48.30	(0.51)
KCB Group	0.78	0.25	0.71	44.75	-
DTB Kenya	0.27	-	-	68.50	(0.72)
BAT Kenya	0.05	-	0.05	445.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.90	0.14	(1.44)
KES/RWF	9.31	(0.00)	2.51
KES/TSH	21.43	-	0.90
USD/USH	3,560.01	(0.14)	2.31
USD/RWF	1,006.80	0.00	(1.60)
USD/TSH	2,319.01	-	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,546.70	(0.17)	18.08
USE LCI**	346.21	0.01	4.33
RSE RSI	108.30	-	(1.59)
RSE RASI	147.21	-	(0.63)
DSE DSEI**	2,000.79	0.31	10.12
DSE TSI**	3,629.28	0.54	4.15

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.26	235.00	-
BLR	-	12.90	120.00	-
IMR	38,688.88	4.84	45.00	-
CMR	-	12.90	120.00	-
MTNR	-	24.72	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	4,884,278.16	12.60	270.00	8.00
DSE	501,105.79	55.99	1,200.00	(1.64)
NICO	66,534.16	10.73	230.00	-
SWIS	522.57	52.26	1,120.00	-
TCCL	45,239.49	22.40	480.00	-
TPCC	11,757.79	167.97	3,600.00	-
TTP	895.83	5.60	120.00	-
VODA	451,597.10	35.93	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com