

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	108.20	-	0.89
GBP/KES	148.14	0.45	0.15
EUR/KES	127.48	0.13	4.79

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	179.01	0.07	17.68
NSE-20	1,978.99	(0.32)	5.92
NSE-25	3,896.89	0.11	14.10
FTSE 15	211.58	0.18	18.77
FTSE 25	237.08	(0.02)	19.99

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.78	25.76	25.55
Market Turnover (USD MN)	2.50	5.66	647.56
Foreign Buys (%)	81.26	75.73	56.93
Foreign Sales (%)	55.80	85.64	58.33
Foreign Participation (%)	68.53	80.69	57.63

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	7.90	9.72	500
TPS E.A	15.00	6.38	55,900
Liberty Kenya	9.98	6.17	60,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	9.46	(6.80)	56,200
NSE	8.42	(6.24)	23,000
Express Kenya	4.14	(5.91)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.93	1.77	1.08	42.80	-
E.A Breweries	0.24	0.24	0.24	184.00	0.55
Jubilee Holdings	0.11	-	0.04	359.00	(0.14)
KCB Group	0.04	0.00	-	44.75	-
StanChart Bank	0.03	0.00	0.03	129.50	(0.19)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.87	(0.11)	(1.55)
KES/RWF	9.31	0.01	2.52
KES/TSH	21.43	-	0.90
USD/USH	3,556.00	0.11	2.42
USD/RWF	1,006.89	(0.01)	(1.61)
USD/TSH	2,319.01	-	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,544.91	(0.12)	17.94
USE LCI**	345.68	(0.15)	4.17
RSE RSI	108.30	-	(1.59)
RSE RASI	147.21	-	(0.63)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.25	235.00	-
BLR	-	12.90	120.00	-
IMR	-	4.84	45.00	-
CMR	-	12.90	120.00	-
MTNR	-	24.72	230.00	-

*Local Currency

**Trading data for the previous day.

NOTE: The Dar es Salaam Stock Exchange (DSE) remained closed on 21st July 2021, in observance of the Eid El-Hajj holiday.

RESEARCH DEPARTMENT

research@dyerandblair.com