

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	108.29	(0.09)	0.80
GBP/KES	148.92	(0.10)	(0.38)
EUR/KES	127.48	0.13	4.79

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	179.45	0.26	17.97
NSE-20	1,982.24	0.02	6.09
NSE-25	3,911.79	0.42	14.54
FTSE 15	211.99	0.51	19.00
FTSE 25	237.88	0.40	20.40

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.82	25.75	25.61
Market Turnover (USD MN)	0.74	3.15	651.41
Foreign Buys (%)	38.54	63.14	56.94
Foreign Sales (%)	42.56	68.55	58.36
Foreign Participation (%)	40.55	65.84	57.65

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	35.20	10.00	100
Umeme	6.50	6.56	1,300
Jubilee Holdings	384.50	3.92	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	10.65	(8.19)	300
Uchumi	0.25	(7.41)	70,800
TPS EA	14.20	(5.33)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.30	0.17	0.24	42.80	-
KCB Group	0.10	0.00	-	44.80	0.56
Equity Group	0.08	0.07	-	48.35	1.04
StanChart Bank	0.06	0.00	0.06	129.50	-
DTB	0.02	-	-	65.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.70	(0.28)	(2.05)
KES/RWF	9.30	(0.08)	2.45
KES/TSH	21.41	(0.09)	0.81
USD/USH	3,540.83	0.19	2.84
USD/RWF	1,007.10	(0.01)	(1.63)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,528.69	0.02	16.71
USE LCI**	343.99	1.19	3.66
RSE RSI	108.30	-	(1.59)
RSE RASI	147.21	-	(0.63)
DSE DSEI**	2,136.52	6.71	17.59
DSE TSI**	3,629.28	-	4.15

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.27	235.00	-
BLR	105,809.86	12.90	120.00	-
IMR	-	4.84	45.00	-
CMR	-	12.90	120.00	-
MTNR	-	24.73	230.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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