

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	108.49	(0.18)	0.62
GBP/KES	149.52	(0.40)	(0.78)
EUR/KES	127.91	(0.34)	4.47

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	177.14	(1.29)	16.46
NSE-20	1,983.51	0.06	6.16
NSE-25	3,885.43	(0.67)	13.77
FTSE 15	211.42	(0.27)	18.68
FTSE 25	235.25	(1.11)	19.07

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.44	25.77	25.28
Market Turnover (USD MN)	3.94	0.74	655.33
Foreign Buys (%)	60.47	38.54	56.96
Foreign Sales (%)	78.68	42.56	58.48
Foreign Participation (%)	69.57	40.55	57.72

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	410.00	9.99	100
Crown Paints	21.90	8.15	34,900
Sameer Africa	3.74	7.47	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum Investment	16.15	(8.24)	68,300
NBV	8.36	(7.11)	94,300
E.A.Cables	1.33	(4.32)	3,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
EABL	1.52	1.19	1.47	184.00	(1.08)
Safaricom	1.32	0.61	1.00	41.80	(2.34)
KCB Group	0.64	0.44	0.52	45.00	0.45
Equity Group	0.13	0.13	0.04	48.50	0.31
Britam Holdings	0.08	-	-	7.98	3.91

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.67	(0.07)	(2.12)
KES/RWF	9.28	(0.17)	2.27
KES/TSH	21.37	(0.18)	0.62
USD/USH	3,545.01	(0.12)	2.72
USD/RWF	1,007.22	(0.01)	(1.64)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,525.60	(0.20)	16.47
USE LCI**	343.99	-	3.66
RSE RSI	108.30	-	(1.59)
RSE RASI	147.21	-	(0.63)
DSE DSEI**	1,999.29	(6.42)	10.04
DSE TSI**	3,629.28	-	4.15

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.31	235.00	-
BLR	-	12.93	120.00	-
IMR	-	4.85	45.00	-
CMR	-	12.93	120.00	-
MTNR	91,667.03	24.77	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
TCCL	3,674,584.20	22.46	480.00	-
CRDB	710,113.45	12.63	270.00	-
NICO	34,433.55	10.76	230.00	-
TPCC	168,424.99	168.42	3,600.00	-
DCB	2,245.67	11.23	240.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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