

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	108.52	(0.02)	0.60
GBP/KES	149.75	(0.15)	(0.94)
EUR/KES	128.03	(0.09)	4.38

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	176.92	(0.12)	16.31
NSE-20	1,978.03	(0.28)	5.87
NSE-25	3,880.85	(0.12)	13.63
FTSE 15	210.95	(0.22)	18.41
FTSE 25	234.96	(0.12)	18.92

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.40	25.44	25.25
Market Turnover (USD MN)	1.98	3.94	657.30
Foreign Buys (%)	43.43	60.47	56.92
Foreign Sales (%)	51.60	78.68	58.46
Foreign Participation (%)	47.51	69.57	57.69

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	1.39	4.51	12,600
Flame Tree	1.38	3.76	100
Carbacid	12.50	3.73	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	7.56	(9.57)	13,900
Centum	15.25	(5.57)	119,200
FAHARI I-REIT	6.56	(5.48)	41,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.22	0.77	0.89	41.75	(0.12)
KCB Group	0.19	-	-	45.35	0.78
Britam Holdings	0.08	-	0.06	8.00	0.25
NMG	0.08	-	0.00	25.00	-
Equity Group	0.07	0.03	0.00	48.15	(0.72)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.76	0.26	(1.86)
KES/RWF	9.28	(0.02)	2.25
KES/TSH	21.37	(0.02)	0.60
USD/USH	3,555.00	(0.28)	2.45
USD/RWF	1,007.23	(0.00)	(1.64)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,534.78	0.60	17.17
USE LCI**	343.48	(0.15)	3.50
RSE RSI	108.30	-	(1.59)
RSE RASI	147.21	-	(0.63)
DSE DSEI**	2,001.26	0.10	10.15
DSE TSI**	3,649.78	0.56	4.74

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.32	235.00	-
BLR	-	12.93	120.00	-
IMR	20,363.09	4.85	45.00	-
CMR	-	12.93	120.00	-
MTNR	-	24.78	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	1,077,508.39	12.63	270.00	-
TPCC	9,133,088.12	182.50	3,900.00	8.33
TBL	4,590,697.87	510.08	10,900.00	-
NMB	273,757.21	109.50	2,340.00	-
DSE	8,423.30	56.16	1,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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