

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	108.59	(0.07)	0.53
GBP/KES	150.63	(0.59)	(1.53)
EUR/KES	128.24	(0.16)	4.22

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	177.81	0.50	16.90
NSE-20	1,987.50	0.48	6.38
NSE-25	3,906.56	0.66	14.39
FTSE 15	212.85	0.90	19.48
FTSE 25	236.56	0.68	19.73

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.52	25.39	25.38
Market Turnover (USD MN)	3.60	1.98	660.88
Foreign Buys (%)	34.29	43.43	56.80
Foreign Sales (%)	23.81	51.60	58.27
Foreign Participation (%)	29.05	47.51	57.54

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	11.60	8.92	5,900
Home Afrika	0.41	7.89	20,600
NBV	8.00	5.82	131,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	8.20	(9.89)	5,000
The Limuru Tea	263.00	(6.07)	4,200
Liberty Kenya	9.06	(4.43)	1,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.44	0.60	0.39	41.90	0.36
KCB Group	0.79	0.47	0.01	45.60	0.55
EABL	0.54	0.00	0.36	184.50	0.82
Co-operative Bank	0.24	-	-	13.55	0.37
ABSA Bank Kenya	0.19	-	-	9.94	0.61

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.74	(0.07)	(1.93)
KES/RWF	9.28	(0.07)	2.18
KES/TSH	21.36	(0.07)	0.53
USD/USH	3,555.00	0.00	2.45
USD/RWF	1,007.23	0.00	(1.64)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,532.92	(0.12)	17.03
USE LCI**	343.93	0.13	3.64
RSE RSI	108.30	-	(1.59)
RSE RASI	147.21	-	(0.63)
DSE DSEI**	2,001.26	-	10.15
DSE TSI**	3,649.78	-	4.74

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.34	235.00	-
BLR	-	12.94	120.00	-
IMR	-	4.85	45.00	-
CMR	-	12.94	120.00	-
MTNR	-	24.80	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	41,975.33	12.64	270.00	-
NMB	295,850.23	109.57	2,340.00	-
VODA	23,436.70	36.06	770.00	-
DCB	2,360.06	11.24	240.00	-
SWIS	8,391.32	52.45	1,120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com