

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH JULY 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	108.61	(0.02)	0.52
GBP/KES	151.20	(0.38)	(1.92)
EUR/KES	128.69	(0.35)	3.89

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	177.52	(0.16)	16.71
NSE-20	1,974.29	(0.66)	5.67
NSE-25	3,890.09	(0.42)	13.90
FTSE 15	212.18	(0.31)	19.10
FTSE 25	236.02	(0.23)	19.46

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.47	25.51	25.34
Market Turnover (USD MN)	5.32	3.60	666.17
Foreign Buys (%)	44.30	34.29	56.70
Foreign Sales (%)	59.61	23.81	58.28
Foreign Participation (%)	51.95	29.05	57.49

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	280.00	6.46	800
Olympia Capital	2.07	5.61	2,500
CIC Insurance	2.96	4.59	240,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.23	(8.00)	724,400
Sanlam Kenya	11.00	(5.17)	100
Flame Tree Group	1.30	(5.11)	19,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.52	1.69	2.59	41.95	0.12
Equity Group	0.84	0.65	0.51	48.90	(0.41)
KCB Group	0.64	-	0.02	45.70	0.22
E.A Breweries	0.13	0.01	-	179.50	(2.71)
StanChart Bank	0.05	-	0.03	129.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.69	(0.16)	(2.08)
KES/RWF	9.27	(0.01)	2.18
KES/TSH	21.35	(0.02)	0.52
USD/USH	3,550.01	0.14	2.59
USD/RWF	1,007.32	(0.01)	(1.65)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,527.10	(0.38)	16.58
USE LCI**	343.93	-	3.64
RSE RSI	108.30	-	(1.59)
RSE RASI	147.21	-	(0.63)
DSE DSEI**	2,006.91	0.28	10.46
DSE TSI**	3,644.82	(0.14)	4.60

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.34	235.00	-
BLR	-	12.94	120.00	-
IMR	17,466.68	4.85	45.00	-
CMR	-	12.94	120.00	-
MTNR	-	24.80	230.00	-

DSE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	3,767,009.02	12.41	265.00	(1.85)
DCB	562.01	11.24	240.00	-
DSE	23,042.45	56.20	1,200.00	-
MKCB	3,653.07	36.53	780.00	-
NICO	98,131.78	10.77	230.00	-
NMB	1,095.92	109.59	2,340.00	-
TPCC	47,489.92	182.65	3,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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