

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.69	(0.10)	1.35
KES/GBP	152.72	(0.26)	(2.94)
KES/EUR	131.30	(0.32)	1.94

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	171.19	0.72	12.54
NSE-20	1,899.68	1.50	1.67
NSE-25	3,701.41	0.87	8.38
FTSE 15	199.83	1.00	12.17
FTSE 25	226.32	0.75	14.55

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.75	24.58	21.39	
Market Turnover (USD MN)	8.04	2.51	467.17	
Foreign Buys (%)	78.96	28.32	59.13	
Foreign Sales (%)	84.79	60.15	60.55	
Foreign Participation (%)	81.87	44.23	59.84	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	20.55	9.89	4,200
Carbacid Investments	11.40	8.06	1,600
Unga Group	30.00	7.14	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	3.57	(6.30)	25,300
Uchumi Supermarket	0.24	(4.00)	35,500
B.O.C Kenya	73.00	(2.67)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	3.57	3.57	3.51	189.50	2.29
Safaricom	2.23	1.74	1.92	41.10	0.61
Equity Group	1.11	0.97	0.70	42.70	1.18
KCB Group	0.54	0.01	0.49	42.00	(0.71)
NCBA Group	0.17	-	-	26.75	2.88

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.92	(0.10)	(1.39)
KES/RWF	9.26	(0.53)	2.04
KES/TSH	21.53	(0.10)	1.37
USD/USH	3,545.01	0.00	2.72
USD/RWF	997.51	0.44	(0.66)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,442.02	(0.68)	10.09
USE LCI**	337.81	0.10	1.80
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,967.10	(0.00)	8.27
DSE TSI**	3,615.07	(0.00)	3.75

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	2,283,425.46	25.37	235.00	-
BLR	20,728.97	12.96	120.00	-
IMR	-	4.86	45.00	-
CMR	-	12.96	120.00	-
MTNR	1,159,472.71	25.37	235.00	-

DSE **				
CRDB	676,536.34	13.24	285.00	-
DSE	83,842.24	54.80	1,180.00	(1.67)
MKCB	724.46	36.22	780.00	-
NMB	198,864.08	108.67	2,340.00	-
SWIS	12,482.99	52.01	1,120.00	-
TPCC	194,972.44	148.61	3,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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