

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.73	(0.04)	1.32
KES/GBP	152.40	0.21	(2.73)
KES/EUR	131.33	(0.02)	1.92

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	170.94	(0.15)	12.38
NSE-20	1,911.64	0.63	2.31
NSE-25	3,694.54	(0.19)	8.18
FTSE 15	199.42	(0.21)	11.94
FTSE 25	225.95	(0.16)	14.36

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.71	24.74	21.39	
Market Turnover (USD MN)	7.95	8.04	475.02	
Foreign Buys (%)	50.51	78.96	58.98	
Foreign Sales (%)	58.35	84.79	60.51	
Foreign Participation (%)	54.43	81.87	59.75	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media	22.60	9.98	328,100
Umeme Ltd	6.08	8.19	10,100
Bamburi Cement	38.65	6.47	1,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	38.60	(9.81)	1,200
B.O.C Kenya	68.00	(6.85)	100
Flame Tree	1.30	(5.80)	79,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.35	1.99	2.29	42.30	(0.94)
NCBA Group	2.24	-	-	26.50	(0.93)
Safaricom	1.73	1.44	1.45	41.00	(0.24)
E.A Breweries	0.55	0.55	0.44	190.00	0.26
KCB Group	0.48	-	0.45	42.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.91	(0.04)	(1.42)
KES/RWF	9.30	0.43	2.48
KES/TSH	21.53	(0.04)	1.34
USD/USH	3,545.01	(0.00)	2.72
USD/RWF	1,002.18	(0.47)	(1.13)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,445.95	0.27	10.39
USE LCI**	342.48	1.38	3.20
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,980.43	0.68	9.00
DSE TSI**	3,624.99	0.27	4.03

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	4,915,990.33	25.26	235.00	-
BLR	180,596.61	12.90	120.00	-
IMR	-	4.84	45.00	-
CMR	-	12.90	120.00	-
MTNR	-	25.26	235.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	3,471,350.86	13.70	295.00	3.51
DCB	221.60	12.31	265.00	-
DSE	17,048.54	54.82	1,180.00	-
SWIS	104.06	52.03	1,120.00	-
TBL	253,186.90	506.37	10,900.00	-
VODA	357.71	35.77	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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