

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.80	(0.06)	1.26
KES/GBP	152.93	(0.35)	(3.08)
KES/EUR	131.44	(0.08)	1.84

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	169.87	(0.63)	11.68
NSE-20	1,908.82	(0.15)	2.16
NSE-25	3,692.00	(0.07)	8.10
FTSE 15	199.70	0.14	12.10
FTSE 25	225.02	(0.41)	13.89

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.54	24.69	21.39	
Market Turnover (USD MN)	2.99	7.95	477.98	
Foreign Buys (%)	45.60	50.51	58.90	
Foreign Sales (%)	40.05	58.35	60.39	
Foreign Participation (%)	42.82	54.43	59.64	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.42	5.00	8,800
ILAM FAHARI I-REIT	6.28	4.32	1,600
KPLC	1.35	3.85	135,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.27	(6.57)	2,700
Williamson Tea	135.75	(5.89)	1,000
Eaagads Ltd	13.35	(4.64)	11,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.37	1.12	0.50	42.85	1.30
Safaricom	0.38	0.10	0.32	40.50	(1.22)
DTB Group	0.28	-	-	60.00	0.42
KCB Group	0.26	0.04	0.12	42.25	0.60
Co-operative Bank	0.19	0.02	0.02	12.25	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.89	(0.03)	(1.46)
KES/RWF	9.30	(0.05)	2.43
KES/TSH	21.51	(0.06)	1.27
USD/USH	3,546.01	(0.03)	2.70
USD/RWF	1,002.27	(0.01)	(1.14)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,981.58	0.06	9.06
DSE TSI**	3,625.41	0.01	4.04

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.28	235.00	-
BLR	-	12.91	120.00	-
IMR	141,812.32	4.84	45.00	-
CMR	-	12.91	120.00	-
MTNR	-	25.28	235.00	-

DSE **				
CRDB	735,929.84	13.71	295.00	-
DSE	117,142.83	55.78	1,200.00	1.69
NICO	129,926.27	9.99	215.00	-
SWALA	683.33	22.78	490.00	-
TCCL	142,328.54	18.83	405.00	2.53
TPCC	46,113.37	148.75	3,200.00	-
VODA	7,158.73	35.79	770.00	-

*Local Currency

**Trading data for the previous day.

NOTE: The Uganda Securities Exchange (USE) remained closed on 3rd June 2021, in observance of Martyrs' Day.

RESEARCH DEPARTMENT

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