

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.95	(0.05)	1.12
KES/GBP	152.69	0.10	(2.92)
KES/EUR	131.44	(0.09)	1.83

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	171.77	0.13	12.92
NSE-20	1,913.13	0.32	2.39
NSE-25	3,739.16	0.23	9.48
FTSE 15	202.35	0.33	13.58
FTSE 25	227.64	0.23	15.21

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.78	24.74	21.39	
Market Turnover (USD MN)	6.99	2.96	492.52	
Foreign Buys (%)	63.11	52.58	58.68	
Foreign Sales (%)	88.03	63.21	60.99	
Foreign Participation (%)	75.57	57.89	59.83	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.44	7.32	226,400
Eveready E.A	1.02	6.25	2,800
NBV Ltd	6.32	5.69	125,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.05	(7.95)	9,700
Sanlam Kenya	9.16	(7.47)	6,100
Olympia Capital	1.85	(7.04)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.76	2.69	4.53	41.00	0.12
Equity Group	1.08	1.07	0.96	44.00	0.11
E.A Breweries	0.62	0.60	0.58	190.00	-
KCB Group	0.19	-	-	42.95	1.06
Stanchart Bank	0.12	0.05	0.06	130.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.67	(0.16)	(2.12)
KES/RWF	9.29	(0.04)	2.30
KES/TSH	21.48	(0.05)	1.13
USD/USH	3,527.01	0.11	3.22
USD/RWF	1,002.43	(0.00)	(1.16)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,461.72	0.06	11.59
USE LCI**	342.31	0.03	3.15
RSE RSI	109.23	(0.16)	(0.75)
RSE RASI	147.48	(0.03)	(0.45)
DSE DSEI**	1,994.33	0.29	9.77
DSE TSI**	3,625.41	-	4.04

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.31	235.00	-
BLR	25,845.08	12.92	120.00	-
IMR	204,014.60	4.85	45.00	(2.17)
CMR	-	12.92	120.00	-
MTNR	-	25.31	235.00	-

DSE **				
CRDB	14,212.93	13.73	295.00	-
DSE	51,949.99	55.86	1,200.00	-
NICO	2,001.66	10.01	215.00	-
NMB	49,670.89	108.93	2,340.00	-
PAL	1,862.01	18.62	400.00	-
SWALA	2,280.96	22.81	490.00	-
TPCC	137,490.57	148.96	3,200.00	-
VODA	11,469.96	35.84	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com