

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.90	0.04	1.16
KES/GBP	152.73	(0.02)	(2.94)
KES/EUR	131.66	(0.17)	1.67

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	172.48	0.41	13.39
NSE-20	1,915.98	0.15	2.55
NSE-25	3,750.06	0.29	9.80
FTSE 15	202.64	0.14	13.75
FTSE 25	228.31	0.29	15.55

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.89	24.79	21.39	
Market Turnover (USD MN)	19.15	7.00	511.45	
Foreign Buys (%)	21.68	63.11	57.31	
Foreign Sales (%)	27.77	88.03	59.76	
Foreign Participation (%)	24.72	75.57	58.53	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.32	8.20	8,400
Sanlam Kenya	9.90	8.08	2,200
Flame Tree Group	1.35	7.14	5,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.23	(4.17)	99,200
Unga Group	29.00	(3.33)	10,000
Eveready E.A	0.99	(2.94)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
NCBA Group	13.13	-	-	26.00	(0.95)
Safaricom	2.61	2.40	2.55	41.25	0.61
E.A Breweries	1.70	0.79	1.67	190.00	-
Equity Group	0.88	0.78	0.84	44.15	0.34
DTB Kenya	0.24	-	-	59.00	(0.42)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.64	(0.10)	(2.22)
KES/RWF	9.12	(1.78)	0.48
KES/TSH	21.49	0.04	1.18
USD/USH	3,521.84	0.15	3.36
USD/RWF	984.17	1.82	0.69
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,989.18	(0.26)	9.48
DSE TSI**	3,625.41	-	4.04

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.77	235.00	-
BLR	3,946.98	13.16	120.00	-
IMR	50,817.35	4.93	45.00	-
CMR	-	13.16	120.00	-
MTNR	-	25.77	235.00	-
DSE **				
CRDB	65,954.84	13.73	295.00	-
DSE	11,222.99	55.84	1,200.00	-
NMB	92,307,161.87	108.88	2,340.00	-
PAL	372.24	18.61	400.00	-
SWALA	911.98	22.80	490.00	-
SWIS	104.23	52.11	1,120.00	-
TCCL	18,844.57	18.84	405.00	-
TICL	325.71	16.29	350.00	-
TPCC	241,210.52	148.90	3,200.00	-
VODA	358.28	35.83	770.00	-
YETU	255.91	25.59	550.00	-

*Local Currency

**Trading data for the previous day.

NOTE: The Uganda Securities Exchange (USE) remained closed on 9th June 2021, in observance of National Heroes Day.

RESEARCH DEPARTMENT

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