

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.90	0.00	1.16
GBP/KES	152.25	0.31	(2.63)
EUR/KES	131.35	0.24	1.90

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	172.33	(0.09)	13.29
NSE-20	1,911.92	(0.21)	2.33
NSE-25	3,745.10	(0.13)	9.66
FTSE 15	202.51	(0.06)	13.67
FTSE 25	228.15	(0.07)	15.47

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	24.87	24.89	21.39
Market Turnover (USD MN)	10.83	19.15	522.15
Foreign Buys (%)	79.36	21.68	56.36
Foreign Sales (%)	95.06	27.77	58.69
Foreign Participation (%)	87.21	24.72	57.53

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	8.04	9.84	200
Trans-Century	1.44	9.09	13,800
Uchumi	0.25	8.70	147,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.27	(6.57)	5,100
Sanlam Kenya	9.30	(6.06)	10,900
Umeme Ltd	5.68	(5.33)	33,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	7.75	7.18	7.61	41.25	-
Bamburi Cement	1.11	-	1.11	35.00	-
Equity Group	1.08	1.03	0.93	44.05	(0.23)
Total Kenya	0.38	0.37	0.38	24.80	(0.20)
KCB Group	0.10	0.00	0.04	42.60	(0.58)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.58	(0.19)	(2.41)
KES/RWF	9.31	2.12	2.62
KES/TSH	21.49	0.00	1.18
USD/USH	3,515.00	0.19	3.55
USD/RWF	1,005.03	(2.12)	(1.42)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,473.61	0.81	12.50
USE LCI**	342.32	0.00	3.16
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,989.73	0.03	9.51
DSE TSI**	3,625.41	-	4.04

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.23	235.00	-
BLR	-	12.88	120.00	-
IMR	114,015.78	4.83	45.00	-
CMR	-	12.88	120.00	-
MTNR	-	25.23	235.00	-

DSE **				
CRDB	49,413.28	13.73	295.00	-
DSE	558.34	55.83	1,200.00	-
NMB	2,045,793.36	108.88	2,340.00	-
SWALA	1,139.95	22.80	490.00	-
VODA	3,940.96	35.83	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com