

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.80	0.09	1.26
GBP/KES	152.54	(0.19)	(2.82)
EUR/KES	130.88	0.36	2.25

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	172.90	0.33	13.67
NSE-20	1,919.56	0.40	2.74
NSE-25	3,748.20	0.08	9.75
FTSE 15	202.71	0.10	13.79
FTSE 25	228.57	0.18	15.68

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	24.98	24.89	21.39
Market Turnover (USD MN)	2.81	10.84	524.93
Foreign Buys (%)	26.72	79.36	56.21
Foreign Sales (%)	17.05	95.06	58.47
Foreign Participation (%)	21.88	87.21	57.34

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	42.40	9.84	100
Uchumi	0.27	8.00	692,400
Sanlam Kenya	10.00	7.53	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.41	(6.82)	8,200
E.A.Cables	1.23	(4.65)	3,600
ILAM FAHARI I-REIT	6.02	(2.90)	63,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.93	0.45	0.01	190.00	-
Equity Group	0.58	0.08	0.07	43.90	(0.34)
ABSA Bank	0.54	-	0.09	10.25	1.49
Safaricom	0.31	0.18	0.10	41.45	0.48
KCB Group	0.09	0.03	0.06	42.40	(0.47)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.70	0.38	(2.04)
KES/RWF	9.32	0.09	2.71
KES/TSH	21.51	0.07	1.25
USD/USH	3,525.00	(0.28)	3.27
USD/RWF	1,005.02	0.00	(1.42)
USD/TSH	2,318.51	0.02	0.02

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,474.09	0.03	12.54
USE LCI**	344.55	0.65	3.83
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,986.64	(0.16)	9.34
DSE TSI**	3,625.54	0.00	4.05

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.21	235.00	-
BLR	-	12.87	120.00	-
IMR	-	4.83	45.00	-
CMR	-	12.87	120.00	-
MTNR	-	25.21	235.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	407,878.92	13.72	295.00	-
DSE	6,025.83	55.79	1,200.00	-
NICO	521,680.91	10.23	220.00	2.33
NMB	6,092.79	108.80	2,340.00	-
TCCL	9,415.36	18.83	405.00	-
VODA	358.02	35.80	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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