

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.79	0.01	1.26
GBP/KES	152.13	0.27	(2.54)
EUR/KES	130.65	0.18	2.43

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	173.34	0.25	13.96
NSE-20	1,909.18	(0.54)	2.18
NSE-25	3,757.55	0.25	10.02
FTSE 15	202.78	0.03	13.83
FTSE 25	228.88	0.14	15.84

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.04	24.98	21.39
Market Turnover (USD MN)	3.26	2.81	528.15
Foreign Buys (%)	44.50	26.72	56.14
Foreign Sales (%)	28.02	17.05	58.28
Foreign Participation (%)	36.26	21.88	57.21

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	18.00	6.82	600
Total Kenya	25.45	5.60	10,900
Umeme	6.20	3.68	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC Insurance	2.07	(3.72)	110,700
KenGen	4.04	(3.58)	164,100
NSE	8.32	(3.26)	183,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.92	1.04	0.64	41.60	0.36
Equity Group	0.55	0.31	0.09	44.15	0.57
Co-operative Bank	0.27	0.00	0.03	12.30	1.23
KCB Group	0.20	0.04	0.04	42.40	-
Bank of Kigali	0.10	0.05	0.10	26.50	0.95

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.70	0.01	(2.04)
KES/RWF	9.32	0.02	2.73
KES/TSH	21.51	0.03	1.28
USD/USH	3,525.01	(0.00)	3.27
USD/RWF	1,005.15	(0.01)	(1.43)
USD/TSH	2,319.00	(0.02)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,475.55	0.10	12.65
USE LCI**	344.55	-	3.83
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,986.64	-	9.34
DSE TSI**	3,625.54	-	4.05

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.20	235.00	-
BLR	19,303.36	12.87	120.00	-
IMR	153,461.74	4.83	45.00	-
CMR	-	12.87	120.00	-
MTNR	-	25.20	235.00	-

DSE **				
CRDB	73,690.35	13.71	295.00	-
DSE	1,840.71	55.78	1,200.00	-
NICO	20,452.37	10.23	220.00	-
NMB	13,704.95	108.77	2,340.00	-
TPCC	839,216.49	148.74	3,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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