

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.77	0.02	1.28
GBP/KES	151.73	0.26	(2.28)
EUR/KES	130.60	0.04	2.46

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	174.17	0.48	14.50
NSE-20	1,911.45	0.12	2.30
NSE-25	3,768.21	0.28	10.34
FTSE 15	203.06	0.14	13.98
FTSE 25	229.85	0.42	16.33

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.17	25.05	21.39
Market Turnover (USD MN)	4.62	3.26	532.71
Foreign Buys (%)	62.90	44.50	56.19
Foreign Sales (%)	63.06	28.02	58.32
Foreign Participation (%)	62.98	36.26	57.26

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.28	3.70	179,400
Flame Tree	1.43	2.88	1,300
Kapchorua Tea	82.25	2.81	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	26.10	(8.74)	1,700
Eveready E.A	0.94	(7.84)	1,100
Crown Paints Kenya	39.95	(5.78)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.51	2.90	2.78	41.95	0.84
Equity Group	0.46	0.00	0.00	44.10	(0.11)
KCB Group	0.16	-	-	42.50	0.24
Co-operative Bank	0.14	-	-	12.30	-
E.A Breweries	0.13	-	0.06	191.00	0.39

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.79	0.28	(1.77)
KES/RWF	9.33	0.03	2.76
KES/TSH	21.52	0.02	1.30
USD/USH	3,534.00	(0.26)	3.03
USD/RWF	1,005.22	(0.01)	(1.44)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,472.36	(0.22)	12.41
USE LCI**	344.29	(0.08)	3.75
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,986.64	-	9.34
DSE TSI**	3,625.54	-	4.05

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.19	235.00	-
BLR	-	12.87	120.00	-
IMR	-	4.82	45.00	-
CMR	-	12.87	120.00	-
MTNR	-	25.19	235.00	-

DSE **				
CRDB	82.26	13.71	295.00	-
DSE	278.84	55.77	1,200.00	-
NMB	2,174.92	108.75	2,340.00	-
TCCL	56.46	18.82	405.00	-
TPCC	386,653.03	148.71	3,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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