

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.80	(0.02)	1.26
GBP/KES	152.14	(0.27)	(2.55)
EUR/KES	130.65	(0.04)	2.42

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	173.48	(0.40)	14.05
NSE-20	1,908.57	(0.15)	2.15
NSE-25	3,766.20	(0.05)	10.28
FTSE 15	203.31	0.12	14.12
FTSE 25	229.38	(0.20)	16.09

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.06	25.16	21.39
Market Turnover (USD MN)	4.80	4.62	537.45
Foreign Buys (%)	34.88	62.90	56.01
Foreign Sales (%)	70.06	63.06	58.43
Foreign Participation (%)	52.47	62.98	57.22

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	11.50	9.52	100
Standard Group	16.70	7.40	1,800
Eveready E.A	0.99	5.32	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	61.50	(9.56)	4,500
Williamson Tea	135.25	(7.20)	1,500
WPP Scangroup	5.36	(2.55)	17,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	2.03	0.64	2.00	193.75	1.44
Equity Group	1.50	0.42	0.37	44.35	0.57
Safaricom	0.70	0.56	0.64	41.60	(0.83)
Centum	0.25	0.00	0.23	15.55	(2.20)
KCB Group	0.06	0.04	0.04	42.55	0.12

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.77	(0.08)	(1.85)
KES/RWF	9.33	(0.01)	2.75
KES/TSH	21.51	(0.02)	1.28
USD/USH	3,532.00	0.06	3.08
USD/RWF	1,005.35	(0.01)	(1.45)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,587.10	7.79	21.17
USE LCI**	345.46	0.34	4.10
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,992.11	0.28	9.64
DSE TSI**	3,625.54	-	4.05

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.20	235.00	-
BLR	476,073.04	12.87	120.00	-
IMR	587,210.36	4.83	45.00	-
CMR	-	12.87	120.00	-
MTNR	-	25.20	235.00	-

DSE **				
CRDB	888,783.37	13.71	295.00	-
DCB	246.37	12.32	265.00	-
NICO	10,226.52	10.23	220.00	-
TCCL	25,226.96	18.83	405.00	-
TPCC	29,749.87	148.75	3,200.00	-
TTP	613.59	5.58	120.00	-
VODA	357.93	35.79	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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