

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.80	-	1.26
GBP/KES	149.91	0.90	(1.04)
EUR/KES	128.67	0.76	3.90

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	172.70	0.19	13.54
NSE-20	1,902.75	0.08	1.84
NSE-25	3,755.62	0.22	9.97
FTSE 15	203.14	0.41	14.03
FTSE 25	228.51	0.29	15.65

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	24.95	24.90	21.39
Market Turnover (USD MN)	2.99	6.44	546.76
Foreign Buys (%)	55.83	54.24	55.99
Foreign Sales (%)	31.76	82.65	58.56
Foreign Participation (%)	43.79	68.45	57.27

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	7.92	9.39	12,900
Flame Tree	1.40	9.38	26,600
Sasini	18.60	8.77	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	80.00	(2.74)	300
Eveready E.A	0.99	(1.98)	700
I&M Holdings	21.45	(1.61)	171,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.94	0.81	0.84	41.30	0.12
KCB Group	0.89	0.60	0.02	43.00	1.06
Equity Group	0.42	0.22	0.02	45.15	0.89
E.A Breweries	0.30	0.03	0.03	190.00	0.53
Stanchart Bank	0.11	-	0.01	129.75	(0.19)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.76	(0.09)	(1.85)
KES/RWF	9.33	0.01	2.75
KES/TSH	21.51	-	1.27
USD/USH	3,532.00	0.09	3.08
USD/RWF	1,005.46	(0.01)	(1.46)
USD/TSH	2,319.00	-	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,488.70	0.55	13.65
USE LCI**	346.99	0.44	4.56
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,956.16	(1.67)	7.67
DSE TSI**	3,625.03	-	4.03

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	264,551.68	25.20	235.00	-
BLR	-	12.87	120.00	-
IMR	-	4.82	45.00	-
CMR	-	12.87	120.00	-
MTNR	-	25.20	235.00	-

DSE **				
CRDB	508,485.92	13.71	295.00	-
DSE	16,139.75	57.64	1,240.00	-
MKCB	362.59	36.26	780.00	-
NICO	16,362.88	10.23	220.00	-
NMB	34,867,708.87	108.78	2,340.00	-
TTP	55.78	5.58	120.00	-
VODA	357.94	35.79	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com