

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.80	0.00	1.26
GBP/KES	149.78	(0.03)	(0.96)
EUR/KES	128.22	0.10	4.24

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	172.30	(0.37)	13.27
NSE-20	1,898.68	(0.01)	1.62
NSE-25	3,753.14	(0.40)	9.89
FTSE 15	202.83	(0.29)	13.85
FTSE 25	228.01	(0.38)	15.40

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	24.89	24.98	21.39
Market Turnover (USD MN)	4.09	13.09	563.73
Foreign Buys (%)	33.28	58.32	55.88
Foreign Sales (%)	40.93	73.60	58.78
Foreign Participation (%)	37.11	65.96	57.33

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland	8.82	9.70	900
Home Afrika	0.42	7.69	14,800
Olympia Capital	1.97	3.68	4,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	320.00	(5.88)	100
Flame Tree Group	1.34	(3.60)	2,200
Sanlam Kenya	9.72	(3.28)	3,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.04	0.97	1.06	41.15	(0.36)
NBV Ltd	0.64	-	0.00	6.92	0.87
KCB Group	0.56	0.07	0.35	43.35	0.23
Equity Group	0.19	0.14	0.08	45.55	-
Kenya Re	0.16	0.15	-	2.40	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.98	0.14	(1.21)
KES/RWF	9.33	0.01	2.78
KES/TSH	21.51	0.00	1.28
USD/USH	3,555.01	(0.14)	2.45
USD/RWF	1,005.65	(0.01)	(1.48)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,495.58	0.76	14.18
USE LCI**	346.42	(0.16)	4.39
RSE RSI	109.23	-	(0.75)
RSE RASI	147.48	-	(0.45)
DSE DSEI**	1,988.29	0.25	9.43
DSE TSI**	3,625.70	0.01	4.05

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.19	235.00	-
BLR	-	12.86	120.00	-
IMR	-	4.82	45.00	-
CMR	-	12.86	120.00	-
MTNR	-	25.19	235.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	419,201.22	13.71	295.00	-
DSE	325,110.28	60.43	1,300.00	4.84
NICO	2,091.79	10.46	225.00	-
NMB	6,526.38	108.77	2,340.00	-
TPCC	22,312.40	148.75	3,200.00	-
TTP	55.78	5.58	120.00	-
VODA	357.93	35.79	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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