

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.77	0.02	1.28
GBP/KES	150.71	(0.62)	(1.58)
EUR/KES	128.78	(0.44)	3.82

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	171.61	(0.40)	12.82
NSE-20	1,890.30	(0.44)	1.17
NSE-25	3,736.36	(0.45)	9.40
FTSE 15	202.69	(0.07)	13.77
FTSE 25	227.25	(0.33)	15.02

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	24.80	24.90	21.39
Market Turnover (USD MN)	5.46	4.09	569.12
Foreign Buys (%)	45.13	33.28	55.77
Foreign Sales (%)	28.62	40.93	58.50
Foreign Participation (%)	36.87	37.11	57.14

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	7.60	9.83	53,800
Williamson Tea	147.00	9.70	200
B.O.C Kenya	67.25	9.35	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.40	(6.67)	10,000
Longhorn Publishers	4.00	(3.85)	31,700
Kenya Power	1.30	(3.70)	2,584,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.44	1.56	1.23	40.95	(0.49)
KCB Group	0.79	0.44	0.14	43.65	0.69
Carbacid	0.37	-	-	11.70	5.88
Equity Group	0.31	0.29	0.04	45.70	0.33
E.A Breweries	0.18	0.17	0.07	180.00	(2.70)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	33.00	0.05	(1.15)
KES/RWF	9.33	0.02	2.80
KES/TSH	21.52	0.02	1.30
USD/USH	3,556.01	(0.03)	2.42
USD/RWF	1,005.60	0.01	(1.48)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,504.23	0.58	14.84
USE LCI**	346.42	-	4.39
RSE RSI	108.92	(0.28)	(1.03)
RSE RASI	147.39	(0.06)	(0.51)
DSE DSEI**	1,987.17	(0.06)	9.37
DSE TSI**	3,646.20	0.57	4.64

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	2,700,704.11	25.72	240.00	2.13
BLR	-	12.86	120.00	-
IMR	25,560.24	4.82	45.00	-
CMR	-	12.86	120.00	-
MTNR	29,579.14	24.65	230.00	(2.13)

DSE **				
CRDB	748,261.92	13.71	295.00	-
DSE	33,228.00	60.41	1,300.00	-
NMB	11,744.59	108.75	2,340.00	-
SWALA	910.87	22.77	490.00	-
SWIS	10,409.89	52.05	1,120.00	-
TPCC	31,847,755.37	162.65	3,500.00	9.38
VODA	6,834.74	35.78	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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