

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.75	0.02	1.30
GBP/KES	150.14	0.38	(1.20)
EUR/KES	128.60	0.14	3.95

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	171.62	0.01	12.83
NSE-20	1,899.11	0.47	1.64
NSE-25	3,749.19	0.34	9.78
FTSE 15	204.10	0.70	14.57
FTSE 25	227.76	0.22	15.27

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	24.80	24.80	21.39
Market Turnover (USD MN)	5.64	5.46	574.68
Foreign Buys (%)	50.02	45.13	55.72
Foreign Sales (%)	50.92	28.62	58.42
Foreign Participation (%)	50.47	36.87	57.07

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	8.34	9.74	96,400
Britam Holdings	7.36	3.95	56,800
DTB Kenya	60.00	3.45	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.34	(4.29)	12,100
Standard Group	17.40	(2.52)	100
Stanbic Holdings	81.25	(2.40)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.66	1.10	1.98	40.75	(0.49)
Equity Group	1.51	1.45	0.30	46.60	1.97
KCB Group	0.71	-	0.31	43.85	0.46
E.A Breweries	0.32	0.26	0.20	181.50	0.83
BAT Kenya	0.08	0.00	0.03	432.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.99	(0.02)	(1.17)
KES/RWF	9.33	0.03	2.83
KES/TSH	21.52	0.02	1.32
USD/USH	3,554.81	0.03	2.46
USD/RWF	1,005.72	(0.01)	(1.49)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,502.85	(0.09)	14.73
USE LCI**	346.42	-	4.39
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,976.07	(0.56)	8.76
DSE TSI**	3,645.66	(0.01)	4.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.71	240.00	-
BLR	-	12.86	120.00	-
IMR	-	4.82	45.00	-
CMR	-	12.86	120.00	-
MTNR	-	24.64	230.00	-

DSE **				
CRDB	427,117.07	13.71	295.00	-
DCB	223.03	11.15	240.00	-
DSE	331,123.76	57.62	1,240.00	(4.62)
NICO	16,727.46	10.45	225.00	-
NMB	43,382.66	108.73	2,340.00	-
TPCC	2,049,601.56	162.63	3,500.00	-
VODA	5,008.94	35.78	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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