

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.75	0.00	1.30
GBP/KES	150.01	0.09	(1.11)
EUR/KES	128.70	(0.08)	3.88

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	171.83	0.12	12.96
NSE-20	1,918.66	1.03	2.69
NSE-25	3,764.12	0.40	10.22
FTSE 15	204.74	0.31	14.93
FTSE 25	228.13	0.16	15.46

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	24.83	24.80	21.39
Market Turnover (USD MN)	5.87	5.64	574.68
Foreign Buys (%)	51.08	50.02	56.23
Foreign Sales (%)	46.16	50.92	58.89
Foreign Participation (%)	48.62	50.47	57.56

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media	25.00	8.46	4,536,700
NSE	8.72	6.34	1,600
NBV Ltd	8.82	5.76	42,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	36.00	(10.00)	800
Total Kenya	23.30	(6.80)	15,100
B.O.C Kenya	65.25	(2.97)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.94	0.47	1.85	40.70	(0.12)
Equity Group	1.80	1.77	0.01	46.65	0.11
Nation Media	1.05	-	0.03	25.00	8.46
E.A Breweries	0.74	0.74	0.73	181.50	-
StanChart	0.09	-	-	130.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.99	0.01	(1.16)
KES/RWF	9.33	0.01	2.83
KES/TSH	21.52	(0.02)	1.30
USD/USH	3,555.01	(0.01)	2.45
USD/RWF	1,005.77	(0.00)	(1.49)
USD/TSH	2,318.51	0.02	0.02

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,975.43	(0.03)	8.73
DSE TSI**	3,645.66	-	4.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.71	240.00	-
BLR	-	12.86	120.00	-
IMR	-	4.82	45.00	-
CMR	-	12.86	120.00	-
MTNR	-	24.64	230.00	-

DSE **

CRDB	9,048.45	13.71	295.00	-
DCB	6,357.62	11.15	240.00	-
DSE	57.63	57.63	1,240.00	-
MKCB	724.99	36.25	780.00	-
NMB	30,449.63	108.75	2,340.00	-
TCCL	7,905,193.45	18.82	405.00	-
TPCC	6,018.36	162.66	3,500.00	-
VODA	1,431.39	35.78	770.00	-

*Local Currency

**Trading data for the previous day.

Note: The Uganda Securities Exchange (USE) remained closed on 25th June 2021, in observance of National Prayer Day.

RESEARCH DEPARTMENT

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