

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.78	(0.03)	1.27
GBP/KES	149.92	0.06	(1.05)
EUR/KES	128.62	0.07	3.94

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	172.09	0.15	13.14
NSE-20	1,918.69	0.00	2.69
NSE-25	3,762.02	(0.06)	10.15
FTSE 15	204.52	(0.11)	14.80
FTSE 25	228.20	0.03	15.50

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	24.86	24.83	21.39
Market Turnover (USD MN)	3.98	5.87	578.61
Foreign Buys (%)	68.58	51.08	56.32
Foreign Sales (%)	56.26	46.16	58.87
Foreign Participation (%)	62.42	48.62	57.59

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.33	5.26	2,000
NBV Ltd	8.82	5.22	8,600
Jubilee Holdings	313.50	3.35	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	61.50	(5.75)	500
Uchumi	0.26	(3.70)	45,100
Stanbic	81.00	(3.57)	6,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.21	2.02	1.88	40.70	0.37
Equity Group	0.66	0.61	0.17	46.65	(0.75)
Centum	0.45	-	-	15.90	0.63
Nation Media	0.14	-	-	25.00	-
E.A Breweries	0.13	0.07	0.11	181.50	(0.55)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.97	(0.06)	(1.22)
KES/RWF	9.33	(0.02)	2.81
KES/TSH	21.52	(0.01)	1.29
USD/USH	3,554.01	0.03	2.48
USD/RWF	1,005.89	(0.01)	(1.51)
USD/TSH	2,319.00	(0.02)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,503.82	(0.03)	14.81
USE LCI**	346.98	0.16	4.56
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,991.05	0.79	9.59
DSE TSI**	3,645.66	-	4.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.72	240.00	-
BLR	-	12.86	120.00	-
IMR	-	4.82	45.00	-
CMR	-	12.86	120.00	-
MTNR	-	24.64	230.00	-

DSE **				
CRDB	135,601.61	13.71	295.00	-
DCB	111.55	11.15	240.00	-
DSE	57,632.60	57.63	1,240.00	-
MKCB	21,751.66	36.25	780.00	-
NMB	112,238.56	108.76	2,340.00	-
TCCL	18,823.55	18.82	405.00	-
TPCC	49,836,397.78	162.67	3,500.00	-
TTP	167.32	5.58	120.00	-
VODA	4,652.44	35.79	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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