

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30TH JUNE 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day ch (%)	y-t-d ch (%)
USD/KES	107.85	(0.06)	1.21
GBP/KES	149.20	0.48	(0.57)
EUR/KES	128.23	0.30	4.23

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
NASI	173.53	0.84	14.08
NSE-20	1,927.53	0.46	3.17
NSE-25	3,772.19	0.27	10.45
FTSE 15	204.14	(0.19)	14.59
FTSE 25	228.91	0.31	15.86

Market Activity	Close	1-day	y-t-d Cumm.
Market Cap (USD BN)*	25.06	24.85	21.39
Market Turnover (USD MN)	2.66	3.97	581.23
Foreign Buys (%)	49.77	68.58	56.29
Foreign Sales (%)	59.43	56.26	58.87
Foreign Participation (%)	54.60	62.42	57.58

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	10.20	9.91	112,900
Centum	17.40	8.75	124,000
Jubilee Holdings	350.50	8.18	7,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	10.65	(9.75)	100
NSE	8.36	(5.00)	94,300
Trans-Century	1.35	(3.57)	6,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
BK Group	0.63	0.31	0.63	27.00	-
Safaricom	0.60	0.53	0.39	41.45	1.47
Equity Group	0.55	0.32	0.30	44.75	(3.35)
Co-operative Bank	0.22	0.02	-	13.80	2.99
KCB Group	0.14	-	0.08	42.65	(2.18)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day ch (%)	y-t-d ch (%)
KES/USH	32.96	(0.03)	(1.25)
KES/RWF	9.33	(0.06)	2.76
KES/TSH	21.50	(0.06)	1.23
USD/USH	3,555.01	(0.03)	2.45
USD/RWF	1,005.96	(0.01)	(1.51)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day ch (%)	y-t-d ch (%)
USE ALSI**	1,506.22	0.16	14.99
USE LCI**	346.85	(0.04)	4.52
RSE RSI	108.07	(0.78)	(1.80)
RSE RASI	147.15	(0.16)	(0.67)
DSE DSEI**	1,981.00	(0.50)	9.03
DSE TSI**	3,652.49	0.19	4.82

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.73	240.00	-
BLR	51,211,634.54	12.22	114.00	(5.00)
IMR	13,026.14	4.82	45.00	-
CMR	-	12.87	120.00	-
MTNR	-	24.66	230.00	-
DSE **				
CRDB	24,420.87	13.72	295.00	-
DCB	13,505.66	11.16	240.00	-
MUCOBA	186.03	18.60	400.00	-
NMB	185,005.19	108.83	2,340.00	-
SWIS	2,604.40	52.09	1,120.00	-
TICL	162.77	16.28	350.00	-
TPCC	38,171,006.55	167.43	3,600.00	2.86
TTP	279.04	5.58	120.00	-
VODA	259,896,960.76	35.81	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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