

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.80	(0.00)	(0.58)
KES/GBP	153.48	0.88	(3.45)
KES/EUR	133.19	0.48	0.53

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.20	(0.11)	8.61
NSE-20	1,912.79	(0.15)	2.38
NSE-25	3,623.76	(0.03)	6.11
FTSE 15	186.80	0.03	4.86
FTSE 25	213.38	(0.07)	8.00

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.12	23.14	21.39
Market Turnover (USD MN)	3.24	3.21	173.03
Foreign Buys (%)	68.32	61.60	63.08
Foreign Sales (%)	73.83	69.70	62.99
Foreign Participation (%)	71.07	65.65	63.03

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	17.70	9.94	241,700
Express Kenya	4.00	8.11	24,400
Trans-Century	1.22	7.02	29,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
CIC Insurance Group	2.14	(6.96)	53,100
Home Afrika	0.38	(5.00)	60,900
Bamburi Cement	40.05	(4.53)	62,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.02	1.87	1.82	38.70	(0.13)
E.A Breweries	0.66	0.20	0.45	167.50	0.90
BAT Kenya	0.14	-	-	484.00	(1.12)
Equity Group	0.14	0.11	0.12	37.90	-
Kenya Re	0.06	0.00	-	2.48	(0.40)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.38	(0.00)	(0.01)
KES/RWF	9.05	(0.00)	(0.34)
KES/TSH	21.12	(0.00)	(0.57)
USD/USH	3,665.00	0.00	(0.57)
USD/RWF	993.29	0.00	(0.23)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,352.13	(0.43)	3.23
USE LCI**	338.86	0.25	2.11
RSE RSI	108.01	0.06	(1.85)
RSE RASI	147.76	0.01	(0.26)
DSE DSEI**	1,844.09	0.56	1.50
DSE TSI**	3,508.81	(0.00)	0.70

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.76	233.00	-
BLR	-	12.16	110.00	-
CTL	18,350.45	9.18	83.00	1.22
IMR	51,735.00	4.97	45.00	-
CMR	-	13.27	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	790,323.73	10.42	220.00	-
DSE	57,614.45	49.24	1,040.00	-
JATU	738,021.85	88.07	1,860.00	(1.06)
NICO	5,397.80	9.00	190.00	-
PAL	1,893.97	18.94	400.00	-
SWALA	3,480.16	23.20	490.00	-
TBL	253,619,042.88	516.11	10,900.00	-
TOL	4,687.57	26.04	550.00	-
TPCC	50,900.34	118.37	2,500.00	-
TTP	284.09	5.68	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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