

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.80	0.00	(0.58)
KES/GBP	153.16	0.21	(3.24)
KES/EUR	132.24	0.71	1.24

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.92	(0.17)	8.42
NSE-20	1,922.58	0.51	2.90
NSE-25	3,622.31	(0.04)	6.06
FTSE 15	187.04	0.13	4.99
FTSE 25	213.27	(0.05)	7.94

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.08	23.12	21.39
Market Turnover (USD MN)	6.85	3.24	173.03
Foreign Buys (%)	46.73	68.32	63.08
Foreign Sales (%)	57.70	73.83	62.99
Foreign Participation (%)	52.22	71.07	63.03

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	19.45	9.89	224,400
Kenya Re	2.60	4.84	135,500
Longhorn Publishers	4.65	4.73	23,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	8.68	(6.87)	10,500
BK Group	21.00	(4.11)	28,800
Unga Group	31.00	(3.13)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.68	2.97	2.76	38.60	(0.26)
Co-operative Bank	1.31	-	0.00	13.05	0.38
BAT Kenya	0.62	-	0.62	487.00	0.62
Equity Group	0.57	0.07	0.18	38.00	0.26
KCB Group	0.31	0.10	0.29	38.70	(0.26)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.36	(0.05)	(0.06)
KES/RWF	9.05	0.01	(0.33)
KES/TSH	21.12	0.00	(0.57)
USD/USH	3,662.97	0.06	(0.51)
USD/RWF	993.39	(0.01)	(0.25)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,357.18	0.37	3.61
USE LCI**	337.97	(0.26)	1.84
RSE RSI	105.72	(2.12)	(3.93)
RSE RASI	147.32	(0.30)	(0.56)
DSE DSEI**	1,846.80	0.15	1.65
DSE TSI**	3,508.86	0.00	0.70

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.75	233.00	-
BLR	11,075,127.39	11.05	100.00	(9.09)
CTL	-	9.17	83.00	-
IMR	24,371.91	4.97	45.00	-
CMR	-	13.26	120.00	-

DSE **				
CRDB	1,441,354.53	10.42	220.00	-
DCB	125.47	12.55	265.00	-
DSE	7,878.68	49.24	1,040.00	-
JATU	404,539.71	90.91	1,920.00	3.23
MCB	236.74	23.67	500.00	-
SWALA	696.01	23.20	490.00	-
TBL	7,225.28	516.09	10,900.00	-
TPCC	172,227.67	118.37	2,500.00	-
VODA	322,287.09	36.46	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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