

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.80	-	(0.58)
KES/GBP	152.75	0.26	(2.96)
KES/EUR	132.06	0.14	1.37

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.43	(0.90)	7.44
NSE-20	1,934.90	0.64	3.56
NSE-25	3,605.78	(0.46)	5.58
FTSE 15	186.56	(0.26)	4.72
FTSE 25	211.57	(0.80)	7.08

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.87	23.08	21.39
Market Turnover (USD MN)	1.80	6.85	174.84
Foreign Buys (%)	29.59	46.73	62.73
Foreign Sales (%)	58.91	57.70	62.95
Foreign Participation (%)	44.25	52.22	62.84

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	21.25	9.25	582,300
Trans-Century	1.30	6.56	1,100
NCBA Group	26.50	5.79	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	7.24	(8.12)	4,300
TPS E.A Ltd	16.05	(5.59)	14,900
Eaagads Ltd	13.00	(5.45)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.52	0.24	0.52	38.00	(1.55)
KCB Group	0.39	0.38	0.39	38.35	(0.90)
E.A Breweries	0.25	0.09	0.25	167.00	(0.15)
BAT Kenya	0.16	0.12	0.16	484.00	(0.62)
Nation Media Group	0.11	-	0.11	21.25	9.25

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.33	(0.08)	(0.14)
KES/RWF	9.05	(0.00)	(0.33)
KES/TSH	21.12	-	(0.57)
USD/USH	3,660.01	0.08	(0.43)
USD/RWF	993.38	0.00	(0.24)
USD/TSH	2,319.01	-	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,361.47	0.32	3.94
USE LCI**	337.27	(0.21)	1.63
RSE RSI	105.72	-	(3.93)
RSE RASI	147.32	-	(0.56)
DSE DSEI**	1,843.76	(0.16)	1.48
DSE TSI**	3,508.43	(0.01)	0.69

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	61,809.18	25.75	233.00	-
BLR	-	11.05	100.00	-
CTL	36,696.44	9.17	83.00	-
IMR	9,947.83	4.97	45.00	-
CMR	-	13.26	120.00	-

DSE **				
CRDB	330,526.56	10.42	220.00	-
DSE	5,931,165.75	52.08	1,100.00	5.77
JATU	293,584.84	97.54	2,060.00	7.29
NICO	7,196.87	9.00	190.00	-
SWIS	207,027.36	53.03	1,120.00	-
TCCL	422,060.77	19.18	405.00	(10.00)
TOL	520.83	26.04	550.00	-
TPCC	396,537.93	118.37	2,500.00	-
TTP	284.09	5.68	120.00	-
VODA	729.16	36.46	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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