

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.69	0.10	(0.48)
KES/GBP	153.13	(0.25)	(3.22)
KES/EUR	132.38	(0.25)	1.13

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.79	(0.39)	7.02
NSE-20	1,936.89	0.10	3.67
NSE-25	3,589.32	(0.46)	5.10
FTSE 15	185.46	(0.59)	4.10
FTSE 25	210.67	(0.43)	6.63

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.80	22.89	21.39	
Market Turnover (USD MN)	5.64	1.80	180.51	
Foreign Buys (%)	63.84	29.59	62.77	
Foreign Sales (%)	72.69	58.91	63.25	
Foreign Participation (%)	68.27	44.25	63.01	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	23.05	8.47	251,600
Car & General (K)	26.00	8.33	100
Liberty Kenya	7.70	6.35	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NCBA Group	24.70	(6.79)	55,900
Sameer Africa	3.31	(5.43)	1,600
Umeme Ltd	6.52	(4.12)	9,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.99	2.95	3.19	37.85	(0.39)
E.A Breweries	0.92	0.44	0.58	167.00	-
Equity Group	0.22	0.20	0.09	37.85	-
Stanbic Holdings	0.17	-	0.17	83.00	(0.90)
KCB Group	0.06	0.00	0.02	37.95	(1.04)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.37	0.10	(0.05)
KES/RWF	9.06	0.11	(0.22)
KES/TSH	21.14	0.10	(0.48)
USD/USH	3,660.01	(0.00)	(0.43)
USD/RWF	993.50	(0.01)	(0.26)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,360.97	(0.04)	3.90
USE LCI**	338.03	0.23	1.86
RSE RSI	105.72	-	(3.93)
RSE RASI	147.32	-	(0.56)
DSE DSEI**	1,843.01	(0.04)	1.44
DSE TSI**	3,508.46	0.00	0.69

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.73	233.00	-
BLR	-	11.04	100.00	-
CTL	-	9.16	83.00	-
IMR	-	4.97	45.00	-
CMR	-	13.25	120.00	-

DSE **				
CRDB	377,983.70	10.41	220.00	-
DCB	250.70	12.54	265.00	-
DSE	18,211.32	52.03	1,100.00	-
JATU	285,089.90	99.33	2,100.00	1.94
NICO	17,974.81	8.99	190.00	-
SWIS	211.91	52.98	1,120.00	-
TBL	130,556,949.39	515.59	10,900.00	-
TCCL	20,881.52	19.16	405.00	-
TPCC	169,223.35	118.26	2,500.00	-
TTP	227.05	5.68	120.00	-
VODA	24,038.94	36.42	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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