

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.64	0.01	(0.43)
KES/GBP	151.92	0.71	(2.40)
KES/EUR	131.17	0.66	2.04

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.92	(2.32)	3.82
NSE-20	1,932.93	(0.44)	3.45
NSE-25	3,532.09	(1.53)	3.42
FTSE 15	183.85	(1.19)	3.20
FTSE 25	205.69	(1.96)	4.10

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.13	22.66	21.39	
Market Turnover (USD MN)	5.05	2.01	187.60	
Foreign Buys (%)	47.85	42.00	62.14	
Foreign Sales (%)	92.01	70.01	64.10	
Foreign Participation (%)	69.93	56.00	63.12	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	8.88	9.90	73,200
Standard Group	20.35	7.11	1,100
Express Kenya	4.28	7.00	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General (K)	23.40	(10.00)	100
Eveready E.A	1.02	(7.27)	2,000
Nation Media Group	23.90	(5.72)	212,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.86	1.81	2.70	35.90	(3.75)
KCB Group	1.03	0.35	1.02	38.15	(0.13)
Equity Group	0.94	0.25	0.90	38.00	(0.13)
Stanchart Bank	0.05	-	0.03	134.50	-
Nation Media Group	0.05	-	-	23.90	(5.72)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.36	(0.04)	(0.05)
KES/RWF	9.06	0.02	(0.17)
KES/TSH	21.15	0.01	(0.43)
USD/USH	3,658.01	0.05	(0.38)
USD/RWF	993.50	(0.01)	(0.26)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,357.59	0.04	3.64
USE LCI**	340.20	0.66	2.52
RSE RSI	104.37	(1.28)	(5.16)
RSE RASI	147.06	(0.18)	(0.74)
DSE DSEI**	1,841.94	0.24	1.38
DSE TSI**	3,513.18	(0.01)	0.82

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	62,351.71	24.94	226.00	(3.00)
BLR	-	11.04	100.00	-
CTL	560,834.30	9.27	84.00	1.20
IMR	18,374.44	4.97	45.00	-
CMR	-	13.24	120.00	-

DSE **				
CRDB	448,168.18	10.64	225.00	-
DSE	163,395.76	51.06	1,080.00	(1.82)
JATU	164,743.20	95.50	2,020.00	(2.88)
NMB	2,212.65	110.63	2,340.00	-
SWIS	405,085.31	52.95	1,120.00	-
TBL	7,214,754.79	515.34	10,900.00	-
TPCC	44,678.53	118.20	2,500.00	-
VODA	728.09	36.40	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com