

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.65	(0.01)	(0.44)
KES/GBP	151.87	0.03	(2.37)
KES/EUR	130.55	0.47	2.50

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.60	0.43	4.27
NSE-20	1,921.94	(0.57)	2.87
NSE-25	3,539.89	0.22	3.65
FTSE 15	184.56	0.39	3.60
FTSE 25	206.88	0.58	4.71

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.22	22.13	21.39	
Market Turnover (USD MN)	4.60	5.05	192.22	
Foreign Buys (%)	75.03	47.85	62.45	
Foreign Sales (%)	65.89	92.01	64.15	
Foreign Participation (%)	70.46	69.93	63.30	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A	1.12	9.80	22,000
Liberty Kenya	9.58	7.88	8,100
TPS E.A	17.30	7.79	10,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	21.60	(9.62)	57,700
Kapchorua Tea	78.25	(7.94)	700
Unga Group	29.00	(6.45)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.40	1.80	1.86	36.15	0.70
KCB Group	0.62	0.24	0.19	38.90	1.97
Equity Group	0.41	0.40	0.28	38.05	0.13
Stanbic Holdings	0.38	0.38	0.38	83.00	(1.78)
KenGen	0.22	0.21	0.21	4.69	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.40	0.10	0.05
KES/RWF	9.06	(0.00)	(0.17)
KES/TSH	21.15	(0.01)	(0.43)
USD/USH	3,662.01	(0.11)	(0.49)
USD/RWF	993.56	(0.01)	(0.26)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	104.37	-	(5.16)
RSE RASI	147.06	-	(0.74)
DSE DSEI**	1,842.45	0.03	1.41
DSE TSI**	3,513.10	(0.00)	0.82

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	24.94	226.00	-
BLR	-	11.04	100.00	-
CTL	-	9.27	84.00	-
IMR	-	4.97	45.00	-
CMR	-	13.24	120.00	-

DSE **

CRDB	1,021,092.80	10.64	225.00	-
DSE	68,938.13	51.07	1,080.00	-
JATU	150,699.31	90.78	1,920.00	(4.95)
TPCC	472.83	118.21	2,500.00	-

*Local Currency

**Trading data for the previous day.

NB: The Uganda Securities Exchange (USE) remained closed on 8th March 2021 in observance of International Women's Day.

RESEARCH DEPARTMENT

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