

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH MARCH 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.65	-	(0.44)
KES/GBP	152.13	(0.17)	(2.54)
KES/EUR	130.58	(0.02)	2.48

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.70	2.59	6.96
NSE-20	1,915.14	(0.35)	2.50
NSE-25	3,606.07	1.87	5.59
FTSE 15	187.47	1.58	5.23
FTSE 25	211.70	2.33	7.15

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.80	22.22	21.39	
Market Turnover (USD MN)	10.60	4.60	202.87	
Foreign Buys (%)	71.11	75.03	62.90	
Foreign Sales (%)	76.33	65.89	64.79	
Foreign Participation (%)	73.72	70.46	63.85	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.16	8.00	1,000
Liberty Kenya	10.30	7.52	79,000
Sasini	18.00	5.57	5,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nation Media Group	19.60	(9.26)	117,400
Trans-Century	1.20	(4.76)	21,500
NSE	8.18	(3.31)	3,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.29	4.95	4.97	37.55	3.87
E.A Breweries	2.24	1.56	1.76	174.75	2.79
KCB Group	1.59	0.45	1.09	39.15	0.64
Equity Group	1.08	0.35	0.05	38.65	1.58
KenGen	0.22	0.21	0.22	4.65	(0.85)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.38	(0.05)	(0.01)
KES/RWF	9.06	(0.01)	(0.18)
KES/TSH	21.15	-	(0.43)
USD/USH	3,660.01	0.05	(0.43)
USD/RWF	993.49	0.01	(0.26)
USD/TSH	2,319.01	-	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,363.33	0.42	4.08
USE LCI**	338.24	(0.58)	1.93
RSE RSI	104.10	(0.26)	(5.41)
RSE RASI	147.01	(0.03)	(0.77)
DSE DSEI**	1,857.46	0.81	2.23
DSE TSI**	3,513.02	(0.00)	0.82

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	24.94	226.00	-
BLR	-	11.04	100.00	-
CTL	-	9.27	84.00	-
IMR	22,823.84	4.86	44.00	(2.22)
CMR	-	13.24	120.00	-

DSE **

CRDB	1,675,249.65	10.64	225.00	-
JATU	81,321.46	86.05	1,820.00	(5.21)
TPCC	92,201.20	118.21	2,500.00	-
VODA	11,286.37	36.41	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com